

#### **Los Angeles City Ethics Commission**

August 28, 2017

The Honorable City Council c/o Holly Wolcott, City Clerk 200 North Spring Street City Hall – 3rd Floor Los Angeles CA 90012

Re: Council File Number 12-1007

Reappointment of Dana Perlman to the

**City Planning Commission** 

FOR COUNCIL CONSIDERATION

Dear Councilmembers:

Dana Perlman was appointed by the Mayor to the City Planning Commission on June 1, 2017. The Ethics Commission received Mr. Perlman's pre-confirmation financial disclosure statement on August 22, 2017. In compliance with Los Angeles Municipal Code § 49.5.10, a copy of Mr. Perlman's financial disclosure statement is enclosed.

If you have questions, please feel free to contact me at (213) 978-1960.

Alexandria Latragna

Ethics Program Manager

Enclosures:

Form 700

Form 60

cc: Mayor Eric Garcetti

#### STATEMENT OF ECONOMIC INTERESTS

Date Initial Filing Received
Official Use Only

**COVER PAGE** 

Filed Date: 08/22/2017 05:12 PM SAN: 011300006-STH-0006

Please type or print in ink.		SAN. 011300000-3111-0000
NAME OF FILER (LAST)	(FIRST)	(MIDDLE)
Perlman	Dana	M.
1. Office, Agency, or Court		
Agency Name (Do not use acronyms)		
Planning Department		
Division, Board, Department, District, if applicable	Your Pos	ition
	Memb	er, City Planning Commission
► If filing for multiple positions, list below or on an attac	chment. (Do not use acronyms)	
Agency:	Position	-
2. Jurisdiction of Office (Check at least one box	ul	
	·	O cont O consisting of (Oly Lovids, India III II or)
State	_	or Court Commissioner (Statewide Jurisdiction)
Multi-County	County	of
<b>⋉</b> City of Los Angeles	Other _	
3. Type of Statement (Check at least one box)		
Annual: The period covered is January 1, 2016, the December 31, 2016.	rough Leavir	ng Office: Date Left/(cone)
-or- The period covered is// December 31, 2016.	, anough	e period covered is January 1, 2016, through the date of ving office.
Assuming Office: Date assumed/		e period covered is/, through date of leaving office.
<b>▼</b> Candidate: Election year06/01/2017	and office sought, if different than Pa	rt 1:
Schedules attached	► Total number of pages inc	- , -
Schedule A-1 - Investments – schedule attached	<del></del>	Income, Loans, & Business Positions – schedule attached
Schedule A-2 - Investments – schedule attached  Schedule B - Real Property – schedule attached	<del>_</del>	Income – Gifts – schedule attached Income – Gifts – Travel Payments – schedule attached
-Or-	Scriedule L - /	monne – Unio – Traver i aymenio – Schedule attached
■ None - No reportable interests on any sc.	hedule	
5. Verification		
MAILING ADDRESS STREET	CITY	STATE ZIP CODE
(Business or Agency Address Recommended - Public Document)		0.00.40
200 N. Spring St.  DAYTIME TELEPHONE NUMBER	Los Angeles    E-MAIL ADDRESS	CA 90012
( 213 ) 978-1271	L-WAIL ADDRESS	
<u>`</u>		nt and to the best of my knowledge the information contained ocument.
I certify under penalty of perjury under the laws of t	•	
Data Signad 08/22/2017 05:12 PM	C:	Electronic Submission
Date Signed	Signature	(File the entire of the sign of the terrent with the control of the left of th

# Stocks, Bonds, and Other Interests (Ownership Interest is Less Than 10%)

Do not attach brokerage or financial statements.

CALIFORNIA FORM	700
FAIR POLITICAL PRACTICES CO	
Name	

► NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY
Abbvie, Inc.	Amazon
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS
Pharmaceuticals	Retail
FAIR MARKET VALUE	FAIR MARKET VALUE
☐ \$2,000 - \$10,000 <b>※</b> \$10,001 - \$100,000	\$2,000 - \$10,000 <b>x</b> \$10,001 - \$100,000
\$100,001 - \$1,000,000 Over \$1,000,000	\$100,001 - \$1,000,000 Over \$1,000,000
NATURE OF INVESTMENT	NATURE OF INVESTMENT
<b>⋉</b> Stock	X Stock Other
(Describe)  Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (Report on Schedule C)	(Describe) Partnership O Income Received of \$0 - \$499 Income Received of \$500 or More (Report on Schedule C)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
ACQUIRED DISPOSED	ACQUIRED DISPOSED
► NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY
Annaly Capital Management Inc.	ADP
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS
<u>Financial</u>	Financial
FAIR MARKET VALUE	FAIR MARKET VALUE
<b>x</b> \$2,000 - \$10,000	\$2,000 - \$10,000 <b>X</b> \$10,001 - \$100,000
S100,001 - \$1,000,000 Over \$1,000,000	\$100,001 - \$1,000,000 Over \$1,000,000
NATURE OF INVESTMENT	NATURE OF INVESTMENT
<b>⋉</b> Stock	<b>▼</b> Stock
☐ Partnership ☐ Income Received of \$0 - \$499 ☐ Income Received of \$500 or More (Report on Schedule C)	☐ Partnership ☐ Income Received of \$0 - \$499 ☐ Income Received of \$500 or More (Report on Schedule C)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
ACQUIRED DISPOSED	ACQUIRED DISPOSED
► NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY
Alphabet, Inc.	Bank of America
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS
Internet	Financial
FAIR MARKET VALUE	FAIR MARKET VALUE
\$2,000 - \$10,000 <b>x</b> \$10,001 - \$100,000	\$2,000 - \$10,000
\$100,001 - \$1,000,000 Over \$1,000,000	\$100,001 - \$1,000,000 Over \$1,000,000
NATURE OF INVESTMENT	NATURE OF INVESTMENT
X Stock ☐ Other	Stock Other
(Describe)	(Describe)
☐ Partnership ☐ Income Received of \$0 - \$499 ☐ Income Received of \$500 or More (Report on Schedule C)	Partnership O Income Received of \$0 - \$499 Income Received of \$500 or More (Report on Schedule C)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
ACCURRED DISPOSED	ACCUMPED DISPOSED
ACQUIRED DISPOSED	ACQUIRED DISPOSED
Comments:	

### Stocks, Bonds, and Other Interests

(Ownership Interest is Less Than 10%)

CALIFORNIA FORM	
Name	JWWISSION

CALIFORNIA FORM	/UU
FAIR POLITICAL PRACTICES CON	IMISSION
Name	
Dana Perlman	

•	NAME OF BUSINESS ENTITY	•	NAME OF BUSINESS ENTITY
	Apple		Chevron
	GENERAL DESCRIPTION OF THIS BUSINESS		GENERAL DESCRIPTION OF THIS BUSINESS
	Manufacturing/Retail		Petroleum
	FAIR MARKET VALUE		FAIR MARKET VALUE
	\$2,000 - \$10,000 <b>X</b> \$10,001 - \$100,000	1	<b>■</b> \$2,000 - \$10,000 <b>■</b> \$10,001 - \$100,000
	\$100,001 - \$1,000,000 Over \$1,000,000		\$100,001 - \$1,000,000 Over \$1,000,000
	NATURE OF INVESTMENT		NATURE OF INVESTMENT
	▼ Stock □ Other		▼ Stock  Other
	(Describe)	1	(Describe)
	Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (Report on Schedule C)		Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (Report on Schedule C)
	IF APPLICABLE, LIST DATE:		IF APPLICABLE, LIST DATE:
	ACQUIRED DISPOSED		ACQUIRED DISPOSED
<u> </u>	NAME OF BUSINESS ENTITY	┢	NAME OF BUSINESS ENTITY
	Blackstone Group		Chubb
	GENERAL DESCRIPTION OF THIS BUSINESS		GENERAL DESCRIPTION OF THIS BUSINESS
	Financial		Insurance
	FAIR MARKET VALUE		FAIR MARKET VALUE
	<b>★</b> \$2,000 - \$10,000	1	\$2,000 - \$10,000 <b>X</b> \$10,001 - \$100,000
	\$100,001 - \$1,000,000 Over \$1,000,000		\$100,001 - \$1,000,000 Over \$1,000,000
	NATURE OF INVESTMENT		NATURE OF INVESTMENT
	Stock Other		Stock Other
	(Describe)  Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (Report on Schedule C)		(Describe)  Partnership Oncome Received of \$0 - \$499 Oncome Received of \$500 or More (Report on Schedule C)
	IF APPLICABLE, LIST DATE:		IF APPLICABLE, LIST DATE:
	ACQUIRED DISPOSED		ACQUIRED DISPOSED
<u>_</u>	NAME OF BUSINESS ENTITY	<b></b>	NAME OF BUSINESS ENTITY
	Celgene		Cisco
	GENERAL DESCRIPTION OF THIS BUSINESS		GENERAL DESCRIPTION OF THIS BUSINESS
	Pharmaceuticals		Computers
	FAIR MARKET VALUE		FAIR MARKET VALUE
	<b>x</b> \$2,000 - \$10,000		<b>■</b> \$2,000 - \$10,000 <b>★</b> \$10,001 - \$100,000
	\$100,001 - \$1,000,000 Over \$1,000,000		S100,001 - \$1,000,000 Over \$1,000,000
	NATURE OF INVESTMENT		NATURE OF INVESTMENT
	Stock Other		Stock Other
	(Describe)  Partnership O Income Received of \$0 - \$499		(Describe)  Partnership   Income Received of \$0 - \$499
	○ Income Received of \$500 or More (Report on Schedule C)		○ Income Received of \$500 or More (Report on Schedule C)
	IF APPLICABLE, LIST DATE:		IF APPLICABLE, LIST DATE:
		1	
	ACQUIRED DISPOSED	1	ACQUIRED DISPOSED
	•	•	
Co	omments:		

### Stocks, Bonds, and Other Interests

(Ownership Interest is Less Than 10%)

Do not attach brokerage or financial statements.

CALIFORNIA FORM 700 FAIR POLITICAL PRACTICES COMMISSION
Name

$\blacktriangleright$	NAME OF BUSINESS ENTITY	► NAME	E OF BUSINESS ENTITY
	Citigroup	Coa	ach Inc.
	GENERAL DESCRIPTION OF THIS BUSINESS		ERAL DESCRIPTION OF THIS BUSINESS
	Finance	Ret	ail
	FAIR MARKET VALUE	FAIR	MARKET VALUE
	\$2,000 - \$10,000 <b>x</b> \$10,001 - \$100,000	\$2	2,000 - \$10,000 🗶 \$10,001 - \$100,000
	\$100,001 - \$1,000,000 Over \$1,000,000	_	100,001 - \$1,000,000 Over \$1,000,000
	NATURE OF INVESTMENT		IRE OF INVESTMENT
	Stock Other(Describe)	<b>X</b> S	tock Other
	Partnership O Income Received of \$0 - \$499	□Р	artnership () Income Received of \$0 - \$499
	O Income Received of \$500 or More (Report on Schedule C)		O Income Received of \$500 or More (Report on Schedule C)
	IF APPLICABLE, LIST DATE:	IF AP	PLICABLE, LIST DATE:
	ACQUIRED DISPOSED		ACQUIRED DISPOSED
_	NAME OF BUSINESS ENTITY	► NAME	E OF BUSINESS ENTITY
	CME Group		mcast
	GENERAL DESCRIPTION OF THIS BUSINESS	GENE	ERAL DESCRIPTION OF THIS BUSINESS
	Trading	Ente	ertainment
			<del></del>
	FAIR MARKET VALUE		MARKET VALUE
	\$2,000 - \$10,000	= '	2,000 - \$10,000
	\$100,001 - \$1,000,000 Over \$1,000,000	□ \$1	100,001 - \$1,000,000
	NATURE OF INVESTMENT	NATU	IRE OF INVESTMENT
	<b>▼</b> Stock	🗶 S	tock Other
	(Describe)		(Describe)
	Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (Report on Schedule C)		artnership () Income Received of \$0 - \$499 () Income Received of \$500 or More (Report on Schedule C)
	IF APPLICABLE, LIST DATE:	IF AP	PLICABLE, LIST DATE:
	TO THE ELONDEE, ELOT DATE.	11 /31	TECABLE, LOT DATE.
	ACQUIRED DISPOSED	P	ACQUIRED DISPOSED
<u></u>	NAME OF BUSINESS ENTITY	► NAME	E OF BUSINESS ENTITY
	Colgate Palmolive	Con	nnoco Phillips
	GENERAL DESCRIPTION OF THIS BUSINESS		ERAL DESCRIPTION OF THIS BUSINESS
	Consumer Goods	Pet	roleum
	FAIR MARKET VALUE	FAIR	MARKET VALUE
	<b>x</b> \$2,000 - \$10,000	<b>X</b> \$2	2,000 - \$10,000
	\$100,001 - \$1,000,000 Over \$1,000,000	\$1	100,001 - \$1,000,000 Over \$1,000,000
	NATURE OF INVESTMENT	NATU	IRE OF INVESTMENT
	Stock Other	X S	
	(Describe)	_	(Describe)
	Partnership O Income Received of \$0 - \$499	P	artnership O Income Received of \$0 - \$499
	○ Income Received of \$500 or More (Report on Schedule C)		○ Income Received of \$500 or More (Report on Schedule C)
	IF APPLICABLE, LIST DATE:	IF AP	PLICABLE, LIST DATE:
	ACOURED DISPOSED		
	ACQUIRED DISPOSED	F	ACQUIRED DISPOSED
Co	omments:		

### Stocks, Bonds, and Other Interests

(Ownership Interest is Less Than 10%)

Do not attach brokerage or financial statements.

CALIFORNIA FORM 700 FAIR POLITICAL PRACTICES COMMISSION
Name

$\blacktriangleright$	NAME OF BUSINESS ENTITY	► NAM	E OF BUSINESS ENTITY
	Constellation Brands	Do	w Chemicals
	GENERAL DESCRIPTION OF THIS BUSINESS		ERAL DESCRIPTION OF THIS BUSINESS
	Beverage	Ch	emicals/Manufacturing
	FAIR MARKET VALUE		MARKET VALUE
	\$2,000 - \$10,000 <b>X</b> \$10,001 - \$100,000		2,000 - \$10,000 <b>X</b> \$10,001 - \$100,000
	\$100,001 - \$1,000,000 Over \$1,000,000	□ 1	100,001 - \$1,000,000 Over \$1,000,000
	NATURE OF INVESTMENT	NATI	JRE OF INVESTMENT
	Stock Other		Stock Other
	(Describe)		(Describe)
	☐ Partnership ☐ Income Received of \$0 - \$499 ☐ Income Received of \$500 or More (Report on Schedule C)	⊔ '	Partnership   Income Received of \$0 - \$499   Income Received of \$500 or More (Report on Schedule C)
	IF APPLICABLE, LIST DATE:	IF A	PPLICABLE, LIST DATE:
	ACQUIRED DISPOSED		ACQUIRED DISPOSED
_	NAME OF BUSINESS ENTITY	► NAM	E OF BUSINESS ENTITY
-	Costco		Pont
	GENERAL DESCRIPTION OF THIS BUSINESS		ERAL DESCRIPTION OF THIS BUSINESS
	Retail		armaceuticals
	FAIR MARKET VALUE	_	MARKET VALUE
	\$2,000 - \$10,000		2,000 - \$10,000
	\$100,001 - \$1,000,000 Over \$1,000,000	□ \$	100,001 - \$1,000,000
	NATURE OF INVESTMENT	NATI	JRE OF INVESTMENT
	Stock Other	X	Stock Other
	(Describe)  Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (Report on Schedule C)	F	(Describe)  Partnership
	IF APPLICABLE, LIST DATE:	IF A	PPLICABLE, LIST DATE:
	ACQUIRED DISPOSED		ACQUIRED DISPOSED
<b>•</b>	NAME OF BUSINESS ENTITY		E OF BUSINESS ENTITY
	Danaher	Ex	kon Mobil
	GENERAL DESCRIPTION OF THIS BUSINESS	GEN	ERAL DESCRIPTION OF THIS BUSINESS
	Industrial Manufacturing	Oil	
	FAIR MARKET VALUE	FAIR	MARKET VALUE
	<b>x</b> \$2,000 - \$10,000	□ \$	2,000 - \$10,000
	\$100,001 - \$1,000,000 Over \$1,000,000	<u> </u>	100,001 - \$1,000,000
	NATURE OF INVESTMENT	NATI	JRE OF INVESTMENT
	🗶 Stock 🗌 Other	X	
	(Describe)  Partnership (Income Received of \$0 - \$499		(Describe) Partnership ◯ Income Received of \$0 - \$499
	O Income Received of \$500 or More (Report on Schedule C)	□ '	Income Received of \$500 or More (Report on Schedule C)
	IF APPLICABLE, LIST DATE:	IF A	PPLICABLE, LIST DATE:
	ACQUIRED DISPOSED		_// ACQUIRED DISPOSED
	, is don't be		JIOI GOED
Co	omments:		

# Stocks, Bonds, and Other Interests (Ownership Interest is Less Than 10%)

Do not attach brokerage or financial statements.

CALIFORNIA FORM	700
FAIR POLITICAL PRACTICES CO	
Name	

► NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY
Facebook	General Mills
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS
Internet	Food
FAIR MARKET VALUE	FAIR MARKET VALUE
	\$2,000 - \$10,000 <b>X</b> \$10,001 - \$100,000
\$100,001 - \$1,000,000 Over \$1,000,000	\$100,001 - \$1,000,000 Over \$1,000,000
NATURE OF INVESTMENT	NATURE OF INVESTMENT
Stock Other	Stock Other
(Describe) Partnership O Income Received of \$0 - \$499 Income Received of \$500 or More (Report on Schedule C)	(Describe)  Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (Report on Schedule C)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
ACQUIRED DISPOSED	ACQUIRED DISPOSED
► NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY
Fortive Corp	Gilead
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS
Financials	Pharmaceuticals
FAIR MARKET VALUE	FAIR MARKET VALUE
<b>★</b> \$2,000 - \$10,000	<b>★</b> \$2,000 - \$10,000
S100,001 - \$1,000,000 Over \$1,000,000	S100,001 - \$1,000,000 Over \$1,000,000
NATURE OF INVESTMENT	NATURE OF INVESTMENT
Stock Other	Stock Other
(Describe)  Partnership Oncome Received of \$0 - \$499 Oncome Received of \$500 or More (Report on Schedule C)	(Describe)  Partnership Oncome Received of \$0 - \$499 Oncome Received of \$500 or More (Report on Schedule C)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
ACQUIRED DISPOSED	ACQUIRED DISPOSED
► NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY
General Electric	Goldman Sachs
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS
Manufacturing	Financial
FAIR MARKET VALUE	FAIR MARKET VALUE
\$2,000 - \$10,000 <b>X</b> \$10,001 - \$100,000	\$2,000 - \$10,000
\$100,001 - \$1,000,000 Over \$1,000,000	\$100,001 - \$1,000,000 Over \$1,000,000
NATURE OF INVESTMENT	NATURE OF INVESTMENT
X Stock Other	Stock Other
(Describe)	(Describe)
☐ Partnership ☐ Income Received of \$0 - \$499 ☐ Income Received of \$500 or More (Report on Schedule C)	Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (Report on Schedule C)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
ACQUIRED DISPOSED	ACQUIRED DISPOSED
YOMOILED DIOLOGED	ACQUIRED DISPOSED
Comments:	

### Stocks, Bonds, and Other Interests

(Ownership Interest is Less Than 10%)

CALIFORNIA FORM 700
FAIR POLITICAL PRACTICES COMMISSION
Name
Dana Perlman

$\blacktriangleright$	NAME OF BUSINESS ENTITY	NAME OF BUSINESS ENTITY	
	Home Depot	Intel Corp	
	GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS	
	Home improvement	Technology	
	FAIR MARKET VALUE	FAIR MARKET VALUE	
	\$2,000 - \$10,000	\$2,000 - \$10,000 <b>X</b> \$10,001 - \$100,000	
	\$100,001 - \$1,000,000 Over \$1,000,000	S100,001 - \$1,000,000 Over \$1,000,000	
	NATURE OF INVESTMENT	NATURE OF INVESTMENT	
	Stock Other	Stock Other	
	(Describe)	(Describe)	
	Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (Report on Schedule C)	Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (Report on Schedu	ule C)
	IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:	
	ACQUIRED DISPOSED	ACQUIRED DISPOSED	
<u></u>	NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY	
	Honeywell	Johnson & Johsnon	
	GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS	
	Technology		
	FAIR MARKET VALUE	FAIR MARKET VALUE	
		II <u> </u>	
	\$2,000 - \$10,000	\$2,000 - \$10,000 <b>X</b> \$10,001 - \$100,000 <b>X</b> \$10,001 - \$1,000,000 <b>X</b> Over \$1,000,000	
	NATURE OF INVESTMENT  Stock Other	NATURE OF INVESTMENT  Stock Other	
	(Describe)	(Describe)	
	Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (Report on Schedule C)	Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (Report on Schedu	ule C)
	IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:	
		[] , , , , , , , , , , , , , , , , , , ,	
	ACQUIRED DISPOSED	/	
_			
•	NAME OF BUSINESS ENTITY Huntington Bancshares	NAME OF BUSINESS ENTITY JP Morgan Chase	
	GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS	
	GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS	
	Banking	Banking	
	FAIR MARKET VALUE	FAIR MARKET VALUE	
	■ \$2,000 - \$10,000 <b>★</b> \$10,001 - \$100,000	\$2,000 - \$10,000 <b>X</b> \$10,001 - \$100,000	
	S100,001 - \$1,000,000 Over \$1,000,000	S100,001 - \$1,000,000 Over \$1,000,000	
	NATURE OF INVESTMENT	NATURE OF INVESTMENT	
	<b>▼</b> Stock	Stock Other	
	(Describe)  Partnership () Income Received of \$0 - \$499	(Describe)  Partnership (Income Received of \$0 - \$499	
	O Income Received of \$500 or More (Report on Schedule C)	☐ PartitleTship ☐ Income Received of \$500 or More (Report on Schedu	ule C)
	IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:	
	ACCUMPED DISPOSED	ACCURED DISPOSED	
	ACQUIRED DISPOSED	ACQUIRED DISPOSED	
Co	omments:		

# Stocks, Bonds, and Other Interests (Ownership Interest is Less Than 10%)

Do not attach brokerage or financial statements.

CALIFORNIA FORM 700 FAIR POLITICAL PRACTICES COMMISSION
Name

Dana Perlman

	NAME OF BUSINESS ENTITY	NAME OF BUSINESS ENTITY	
	Kimberly Clark	Merck & Co	
	GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS	
	Paper	Pharmaceuticals	
	FAIR MARKET VALUE	FAIR MARKET VALUE	
	\$2,000 - \$10,000	\$2,000 - \$10,000	
	\$100,001 - \$1,000,000 Over \$1,000,000	\$100,001 - \$1,000,000 Over \$1,000,000	
	NATURE OF INVESTMENT	NATURE OF INVESTMENT	
	Stock Other	Stock Other	
	(Describe)	(Describe)	
	Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (Report on Schedule C)	Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (Report on Schedule	; C)
	IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:	
	ACQUIRED DISPOSED	ACQUIRED DISPOSED	
_	ACQUINED DIOFOSED	ACQUINED DISPOSED	
▶	NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY	
	Kraft Heinz	Microsoft	
	GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS	
	Food	Info Technology	
	FAIR MARKET VALUE	FAIR MARKET VALUE	
	\$2,000 - \$10,000	\$2,000 - \$10,000	
	\$100,001 - \$1,000,000 Over \$1,000,000	S100,001 - \$1,000,000 Over \$1,000,000	
	NATURE OF INVESTMENT	NATURE OF INVESTMENT	
	Stock Other	Stock Other	
	(Describe)	(Describe)	
	Partnership O Income Received of \$0 - \$499	Partnership O Income Received of \$0 - \$499	
	☐ Income Received of \$500 or More (Report on Schedule C)	☐ Income Received of \$500 or More (Report on Schedule	· C)
	IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:	
	ACQUIRED DISPOSED	ACQUIRED DISPOSED	
_	NAME OF BUOINFOO ENTITY	NAME OF PURINESS FAITITY	
	NAME OF BUSINESS ENTITY	NAME OF BUSINESS ENTITY	
	McDonalds	Metlife Inc.	
	GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS	
	Consumer Goods	Insurance	
	FAIR MARKET VALUE	FAIR MARKET VALUE	
	\$2,000 - \$10,000	<b>x</b> \$2,000 - \$10,000	
	\$100,001 - \$1,000,000 Over \$1,000,000	\$100,001 - \$1,000,000 Over \$1,000,000	
	NATURE OF INVESTMENT	NATURE OF INVESTMENT	
	X Stock Other	Stock Other	
	(Describe)	(Describe)	
	Partnership O Income Received of \$0 - \$499	Partnership O Income Received of \$0 - \$499	
	☐ Income Received of \$500 or More (Report on Schedule C)	☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐	) C)
	IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:	
	ACQUIRED DISPOSED	ACQUIRED DISPOSED	
	•	••	

Comments: \_

# Stocks, Bonds, and Other Interests (Ownership Interest is Less Than 10%)

Do not attach brokerage or financial statements.

CALIFORNIA FORM 700
FAIR POLITICAL PRACTICES COMMISSION
Name

► NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY
Monsanto	Eli Lilly & Co
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS
Chemicals	Pharmaceuticals
FAIR MARKET VALUE	FAIR MARKET VALUE
	□ \$2,000 - \$10,000 <b>★</b> \$10,001 - \$100,000
\$100,001 - \$1,000,000 Over \$1,000,000	\$100,001 - \$1,000,000 Over \$1,000,000
NATURE OF INVESTMENT	NATURE OF INVESTMENT
Stock Other	<b>▼</b> Stock Other
(Describe) Partnership Income Received of \$0 - \$499 Income Received of \$500 or More (Report on Schedule C)	(Describe)  Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (Report on Schedule C)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
ACQUIRED DISPOSED	ACQUIRED DISPOSED
NAME OF BUILDINGS FAITTY	NAME OF BUCINESS ENTITY
Name of business entity  Nextera Energy Inc.	NAME OF BUSINESS ENTITY Palo Alto Networks
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS
_	
Energy	Internet security
FAIR MARKET VALUE	FAIR MARKET VALUE
□ \$2,000 - \$10,000 <b>x</b> \$10,001 - \$100,000	\$2,000 - \$10,000 <b>X</b> \$10,001 - \$100,000
\$100,001 - \$1,000,000 Over \$1,000,000	\$100,001 - \$1,000,000 Over \$1,000,000
NATURE OF INVESTMENT	NATURE OF INVESTMENT
Stock Other	Stock Other
☐ Partnership ☐ Income Received of \$0 - \$499 ☐ Income Received of \$500 or More (Report on Schedule C)	(Describe)  Partnership Oncome Received of \$0 - \$499 Oncome Received of \$500 or More (Report on Schedule C)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
ACQUIRED DISPOSED	ACQUIRED DISPOSED
► NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY
Occidental Petroleum	Pepsico
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS
Oil	Food
FAIR MARKET VALUE	FAIR MARKET VALUE
\$2,000 - \$10,000	\$2,000 - \$10,000
\$100,001 - \$1,000,000 Over \$1,000,000	\$100,001 - \$1,000,000 Over \$1,000,000
NATURE OF INVESTMENT	NATURE OF INVESTMENT
★ Stock Other	Stock Other
(Describe)	(Describe)
☐ Partnership ☐ Income Received of \$0 - \$499 ☐ Income Received of \$500 or More (Report on Schedule C)	Partnership Oncome Received of \$0 - \$499 Income Received of \$500 or More (Report on Schedule C)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
	$\Pi$
ACOURED DISPOSED	ACOURED DISPOSED
ACQUIRED DISPOSED	ACQUIRED DISPOSED
Comments:	

### Stocks, Bonds, and Other Interests

(Ownership Interest is Less Than 10%)

CALIFORNIA FORM 700 FAIR POLITICAL PRACTICES COMMISSION
Name
Dana Perlman

► NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY
Pfizer	Qualcomm
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS
Pharmaceuticals	Technology
FAIR MARKET VALUE	FAIR MARKET VALUE
\$2,000 - \$10,000 <b>X</b> \$10,001 - \$100,000	\$2,000 - \$10,000
S100,001 - \$1,000,000 Over \$1,000,000	\$100,001 - \$1,000,000 Over \$1,000,000
NATURE OF INVESTMENT	NATURE OF INVESTMENT
Stock Other(Describe)	Stock Other (Describe)
Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (Report on Schedule C)	Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (Report on Schedule C)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
ACQUIRED DISPOSED	ACQUIRED DISPOSED
NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY
Prudential	Raytheon
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS
Insurance	Industrial
FAIR MARKET VALUE	FAIR MARKET VALUE
☐ \$2,000 - \$10,000 <b>※</b> \$10,001 - \$100,000	□ \$2,000 - \$10,000 <b>x</b> \$10,001 - \$100,000
\$100,001 - \$1,000,000 Over \$1,000,000	\$100,001 - \$1,000,000 Over \$1,000,000
NATURE OF INVESTMENT	NATURE OF INVESTMENT
<b>⋉</b> Stock	<b>▼</b> Stock
(Describe)  Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (Report on Schedule C)	(Describe)  Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (Report on Schedule C)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
ACQUIRED DISPOSED	ACQUIRED DISPOSED
► NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY
Public Storage	Salesforce
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS
Real Estate	Unknown
FAIR MARKET VALUE	FAIR MARKET VALUE
\$2,000 - \$10,000  \$10,001 - \$100,000	\$2,000 - \$10,000
\$100,001 - \$1,000,000 Over \$1,000,000	\$100,001 - \$1,000,000 Over \$1,000,000
NATURE OF INVESTMENT	NATURE OF INVESTMENT
Stock Other	Stock Other
(Describe)	(Describe)
☐ Partnership ☐ Income Received of \$0 - \$499 ☐ Income Received of \$500 or More (Report on Schedule C)	Partnership O Income Received of \$0 - \$499 Income Received of \$500 or More (Report on Schedule C)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
, , , , , , , , , , , , , , , , , , ,	
ACQUIRED DISPOSED	ACQUIRED DISPOSED
	1
Comments:	

# Stocks, Bonds, and Other Interests (Ownership Interest is Less Than 10%)

Do not attach brokerage or financial statements.

CALIFORNIA FORM 700  FAIR POLITICAL PRACTICES COMMISSION
Name

	NAME OF BUSINESS ENTITY	•	NAME OF BUSINESS ENTITY
	Schlumberger		Splunk
	GENERAL DESCRIPTION OF THIS BUSINESS		GENERAL DESCRIPTION OF THIS BUSINESS
	Construction		Software
	FAIR MARKET VALUE		FAIR MARKET VALUE
	<b>x</b> \$2,000 - \$10,000		<b>x</b> \$2,000 - \$10,000
	\$100,001 - \$1,000,000 Over \$1,000,000		S100,001 - \$1,000,000 Over \$1,000,000
	NATURE OF INVESTMENT		NATURE OF INVESTMENT
	Stock Other(Describe)		▼ Stock
	Partnership O Income Received of \$0 - \$499		Partnership  Income Received of \$0 - \$499
	O Income Received of \$500 or More (Report on Schedule C)		O Income Received of \$500 or More (Report on Schedule C)
	IF APPLICABLE, LIST DATE:		IF APPLICABLE, LIST DATE:
	ACQUIRED DISPOSED		ACQUIRED DISPOSED
<b>•</b>	NAME OF BUSINESS ENTITY	<b></b>	NAME OF BUSINESS ENTITY
	Proctor & Gamble Co		Starbucks
	GENERAL DESCRIPTION OF THIS BUSINESS		GENERAL DESCRIPTION OF THIS BUSINESS
	Housewares		Food/dining
	FAIR MARKET VALUE		FAIR MARKET VALUE
	<b>x</b> \$2,000 - \$10,000		
	\$100,001 - \$1,000,000 Over \$1,000,000		S100,001 - \$1,000,000 Over \$1,000,000
	NATURE OF INVESTMENT		NATURE OF INVESTMENT
	Stock Other (Describe)		Stock Other (Describe)
	Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (Report on Schedule C)		Partnership Oncome Received of \$0 - \$499 Income Received of \$500 or More (Report on Schedule C)
	IF APPLICABLE, LIST DATE:		IF APPLICABLE, LIST DATE:
	ACQUIRED DISPOSED		ACQUIRED DISPOSED
<u>_</u>	NAME OF BUSINESS ENTITY	<b></b>	NAME OF BUSINESS ENTITY
	Snap on Tools		T Rowe Price
	GENERAL DESCRIPTION OF THIS BUSINESS		GENERAL DESCRIPTION OF THIS BUSINESS
	Manufacturing		Finance/Investments
	FAIR MARKET VALUE		FAIR MARKET VALUE
	\$2,000 - \$10,000		\$2,000 - \$10,000
	\$100,001 - \$1,000,000 Over \$1,000,000		S 100,001 - \$1,000,000 Over \$1,000,000
	NATURE OF INVESTMENT		NATURE OF INVESTMENT
	Stock Other(Describe)		Stock Other
	Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (Report on Schedule C)		Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (Report on Schedule C)
	IF APPLICABLE, LIST DATE:		IF APPLICABLE, LIST DATE:
	ACQUIRED DISPOSED		ACQUIRED DISPOSED
	'	•	
C	omments:		

# Stocks, Bonds, and Other Interests (Ownership Interest is Less Than 10%)

Do not attach brokerage or financial statements.

CALIFORNIA FORM 700
FAIR POLITICAL PRACTICES COMMISSION
Name

► NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY
Taiwan Semiconductor	Total S A
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS
Manufacturing	Oil & Gas
FAIR MARKET VALUE	FAIR MARKET VALUE
	\$2,000 - \$10,000 \qquad \qqquad \qqqqqqqqqqqqqqqqqqqqqqqqqqqqqqqqqqqq
\$100,001 - \$1,000,000 Over \$1,000,000	\$100,001 - \$1,000,000 Over \$1,000,000
NATURE OF INVESTMENT	NATURE OF INVESTMENT
X Stock ☐ Other	<b>▼</b> Stock
(Describe)  Partnership O Income Received of \$0 - \$499  Income Received of \$500 or More (Report on Schedule)	(Describe)  Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (Report on Schedule C)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
ACQUIRED DISPOSED	ACQUIRED DISPOSED
► NAME OF BUSINESS ENTITY	NAME OF BUSINESS ENTITY
Target	T Rowe Price
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS
Retail	Finance
FAIR MARKET VALUE	FAIR MARKET VALUE
\$2,000 - \$10,000 \$10,001 - \$100,000	<b>X</b> \$2,000 - \$10,000
\$100,001 - \$1,000,000 Over \$1,000,000	\$100,001 - \$1,000,000 Over \$1,000,000
NATURE OF INVESTMENT	NATURE OF INVESTMENT
Stock Other(Describe)	Stock Other(Describe)
Partnership Income Received of \$0 - \$499 Income Received of \$500 or More (Report on Schedule	☐ Partnership ◯ Income Received of \$0 - \$499
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
ACQUIRED DISPOSED	ACQUIRED DISPOSED
► NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY
Thermo Fisher Scientific	United Health
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS
Lab Equipment	Insurance
FAIR MARKET VALUE	FAIR MARKET VALUE
	□ \$2,000 - \$10,000 <b>x</b> \$10,001 - \$100,000
\$100,001 - \$1,000,000 Over \$1,000,000	\$100,001 - \$1,000,000 Over \$1,000,000
NATURE OF INVESTMENT	NATURE OF INVESTMENT
Stock Other	Stock Other
(Describe)	(Describe)
Partnership Income Received of \$0 - \$499 Income Received of \$500 or More (Report on Schedule	Partnership Oncome Received of \$0 - \$499 Income Received of \$500 or More (Report on Schedule C)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
/	ACQUIRED DISPOSED
ACQUINED DISPUSED	ACKOIKED DISPOSED
Comments:	

### Stocks, Bonds, and Other Interests

(Ownership Interest is Less Than 10%)

CALIFORNIA FORM 700 FAIR POLITICAL PRACTICES COMMISSION
Name
Dana Perlman

► NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY
United Technologies	Walgreens Boots
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS
Manufacturing	Retail
FAIR MARKET VALUE	FAIR MARKET VALUE
\$2,000 - \$10,000 <b>X</b> \$10,001 - \$100,000	\$2,000 - \$10,000 <b>X</b> \$10,001 - \$100,000
S100,001 - \$1,000,000 Over \$1,000,000	\$100,001 - \$1,000,000 Over \$1,000,000
NATURE OF INVESTMENT	NATURE OF INVESTMENT
Stock (Describe)	Stock Other
Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (Report on Schedule C)	Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (Report on Schedule C)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
ACQUIRED DISPOSED	ACQUIRED DISPOSED
► NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY
Verizon	Walt Disney
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS
Telecom	Entertainment
FAIR MARKET VALUE	FAIR MARKET VALUE
☐ \$2,000 - \$10,000 <b>※</b> \$10,001 - \$100,000	\$2,000 - \$10,000 <b>X</b> \$10,001 - \$100,000
\$100,001 - \$1,000,000 Over \$1,000,000	\$100,001 - \$1,000,000 Over \$1,000,000
NATURE OF INVESTMENT	NATURE OF INVESTMENT
Stock Other	Stock Other
☐ Partnership ☐ Income Received of \$0 - \$499 ☐ Income Received of \$500 or More (Report on Schedule C)	(Describe)  Partnership Oncome Received of \$0 - \$499 Oncome Received of \$500 or More (Report on Schedule C)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
ACQUIRED DISPOSED	ACQUIRED DISPOSED
► NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY
Visa	Wells Fargo
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS
Banking	Finance
FAIR MARKET VALUE	FAIR MARKET VALUE
<b>x</b> \$2,000 - \$10,000	\$2,000 - \$10,000 <b>X</b> \$10,001 - \$100,000
\$100,001 - \$1,000,000 Over \$1,000,000	\$100,001 - \$1,000,000 Over \$1,000,000
NATURE OF INVESTMENT	NATURE OF INVESTMENT
Stock Other	Stock Other
(Describe)	(Describe)
☐ Partnership ☐ Income Received of \$0 - \$499 ☐ Income Received of \$500 or More (Report on Schedule C)	Partnership Oncome Received of \$0 - \$499 Income Received of \$500 or More (Report on Schedule C)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
ACQUIRED DISPOSED	ACQUIRED DISPOSED
, a solited biol doep	I SIGNOOLD
Comments:	

# Stocks, Bonds, and Other Interests (Ownership Interest is Less Than 10%)

Do not attach brokerage or financial statements.

CALIFORNIA FORM 700
FAIR POLITICAL PRACTICES COMMISSION
Name

► NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY		
Williams Companies	Toll Brothers Inc.		
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS		
Energy	Real Estate		
FAIR MARKET VALUE	FAIR MARKET VALUE		
☐ \$2,000 - \$10,000 <b>※</b> \$10,001 - \$100,000	\$2,000 - \$10,000 <b>x</b> \$10,001 - \$100,000		
\$100,001 - \$1,000,000 Over \$1,000,000	S100,001 - \$1,000,000 Over \$1,000,000		
NATURE OF INVESTMENT	NATURE OF INVESTMENT		
Stock Other(Describe)	Stock Other(Describe)		
Partnership O Income Received of \$0 - \$499 Income Received of \$500 or More (Report on Schedule C)	Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (Report on Schedule C)		
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:		
ACQUIRED DISPOSED	ACQUIRED DISPOSED		
NAME OF BUSINESS ENTITY	NAME OF BUSINESS ENTITY		
Texas Instruments Inc.	Lowes Companies Inc.		
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS		
Electronics	Retail		
FAIR MARKET VALUE	FAIR MARKET VALUE		
\$2,000 - \$10,000	□ \$2,000 - \$10,000 <b>x</b> \$10,001 - \$100,000		
\$100,001 - \$1,000,000 Over \$1,000,000	\$100,001 - \$1,000,000 Over \$1,000,000		
NATURE OF INVESTMENT	NATURE OF INVESTMENT		
Stock Other(Describe)	Stock Other(Describe)		
Partnership Oncome Received of \$0 - \$499 Oncome Received of \$500 or More (Report on Schedule C)	Partnership O Income Received of \$0 - \$499 Income Received of \$500 or More (Report on Schedule C)		
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:		
ACQUIRED DISPOSED	ACQUIRED DISPOSED		
► NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY		
Zimmer Biomet	KLA - Tencorp Corp.		
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS		
Medical Devices	Equipment		
FAIR MARKET VALUE	FAIR MARKET VALUE		
<b>★</b> \$2,000 - \$10,000	\$2,000 - \$10,000		
\$100,001 - \$1,000,000 Over \$1,000,000	\$100,001 - \$1,000,000 Over \$1,000,000		
NATURE OF INVESTMENT	NATURE OF INVESTMENT		
<b>⋉</b> Stock Other	X Stock Other		
☐ (Describe) ☐ Partnership ◯ Income Received of \$0 - \$499 ☐ Income Received of \$500 or More (Report on Schedule C)	(Describe)  Partnership Oncome Received of \$0 - \$499 Oncome Received of \$500 or More (Report on Schedule C)		
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:		
ACQUIRED DISPOSED	ACQUIRED DISPOSED		
	1		
Comments:			

### Stocks, Bonds, and Other Interests

(Ownership Interest is Less Than 10%)

CALIFORNIA FORM 700
FAIR POLITICAL PRACTICES COMMISSION
Name
Dana Perlman

► NAME OF BUSINESS ENTITY		► NAME OF BUSINESS ENTITY	,
Hewlett Packard Enterprise	e <b>  </b>	Emerson Electronics	
GENERAL DESCRIPTION OF THIS I		GENERAL DESCRIPTION OF	THIS BUSINESS
Electronics		Electronics	
FAIR MARKET VALUE		FAIR MARKET VALUE	
\$2,000 - \$10,000	\$10,001 - \$100,000	\$2,000 - \$10,000	<b>X</b> \$10,001 - \$100,000
	Over \$1,000,000	\$100,001 - \$1,000,000	Over \$1,000,000
NATURE OF INVESTMENT		NATURE OF INVESTMENT	
Stock Other		Stock Other	
☐ Partnership ◯ Income Received	(Describe) I of \$0 - \$499 I of \$500 or More (Report on Schedule C)	☐ Partnership	(Describe) seeived of \$0 - \$499 seeived of \$500 or More (Report on Schedule C)
IF APPLICABLE, LIST DATE:		IF APPLICABLE, LIST DATE:	
	, []	1 1	1 1
ACQUIRED DISPO	DSED	ACQUIRED	DISPOSED
► NAME OF BUSINESS ENTITY		► NAME OF BUSINESS ENTITY	,
General Motors Co.		Enterprise Products P	
GENERAL DESCRIPTION OF THIS I	BUSINESS	GENERAL DESCRIPTION OF	THIS BUSINESS
Automotive		Energy	
FAIR MARKET VALUE		FAIR MARKET VALUE	_
	\$10,001 - \$100,000	\$2,000 - \$10,000	\$10,001 - \$100,000
	Over \$1,000,000	\$100,001 - \$1,000,000	Over \$1,000,000
NATURE OF INVESTMENT		NATURE OF INVESTMENT	
X Stock Other		🗶 Stock 🗌 Other	
Partnership	(Describe) I of \$0 - \$499 I of \$500 or More (Report on Schedule C)	Partnership O Income Re	(Describe) seceived of \$0 - \$499 seceived of \$500 or More (Report on Schedule C)
IF APPLICABLE, LIST DATE:		IF APPLICABLE, LIST DATE:	
1 1	, []	/ /	1 1
ACQUIRED DISPO	DSED	ACQUIRED	DISPOSED
► NAME OF BUSINESS ENTITY		► NAME OF BUSINESS ENTITY	,
General Dynamics Corp.		Coca Cola Co.	
GENERAL DESCRIPTION OF THIS I	BUSINESS	GENERAL DESCRIPTION OF	THIS BUSINESS
Defense		Beverage	
FAIR MARKET VALUE		FAIR MARKET VALUE	
\$2,000 - \$10,000 <b>X</b>	\$10,001 - \$100,000	<b>x</b> \$2,000 - \$10,000	S10,001 - \$100,000
\$100,001 - \$1,000,000 \tag{9}	Over \$1,000,000	\$100,001 - \$1,000,000	Over \$1,000,000
NATURE OF INVESTMENT		NATURE OF INVESTMENT	
🗶 Stock 🗌 Other		🗶 Stock 🗌 Other	
Determine Observe Breekend	(Describe)	Destruction Observe B	(Describe)
Partnership Income Received	I of \$500 or More (Report on Schedule C)	Partnership	eceived of \$500 or More (Report on Schedule C)
IF APPLICABLE, LIST DATE:		IF APPLICABLE, LIST DATE:	
	<i></i>	/ /	1 1
ACQUIRED DISPO	DSED	ACQUIRED	DISPOSED
	11		
Comments:			

#### SCHEDULE A-2 Investments, Income, and Assets of Business Entities/Trusts

CALIFORNIA FORM 700
FAIR POLITICAL PRACTICES COMMISSION
Name
Dana Perlman

(Ownership Interest is 10% or Greater)

▶ 1. BUSINESS ENTITY OR TRUST	► 1. BUSINESS ENTITY OR TRUST
Perlman & Associates	
Name	Name
9454 Wilshire Boulevard, Suite 525, BH, CA 90212	
Address (Business Address Acceptable)	Address (Business Address Acceptable)
Check one	Check one
☐ Trust, go to 2  ■ Business Entity, complete the box, then go to 2	☐ Trust, go to 2 ☐ Business Entity, complete the box, then go to 2
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS
Law Firm	
··	
FAIR MARKET VALUE IF APPLICABLE, LIST DATE:	FAIR MARKET VALUE IF APPLICABLE, LIST DATE:
\$\begin{align*} \\$0 - \\$1,999 \\ \\$2,000 - \\$10,000 \\ \\\\\\\\\\\\\\\\\\\\\\\\\\\\\\	\$0 - \$1,999 \$2,000 - \$10,000
\$2,000 - \$10,000	\$10,001 - \$100,000 ACQUIRED DISPOSED
\$100,001 - \$1,000,000	\$100,001 - \$1,000,000
Over \$1,000,000	Over \$1,000,000
NATURE OF INVESTMENT	NATURE OF INVESTMENT
Partnership Sole Proprietorship Corp.	Partnership Sole Proprietorship Other
VOLID PURINESS PORTION President	Otnei
YOUR BUSINESS POSITION FIESIGETT	YOUR BUSINESS POSITION
➤ 2. IDENTIFY THE GROSS INCOME RECEIVED (INCLUDE YOUR PRO RATA	► 2. IDENTIFY THE GROSS INCOME RECEIVED (INCLUDE YOUR PRO RATA
SHARE OF THE GROSS INCOME TO THE ENTITY/TRUST)	SHARE OF THE GROSS INCOME TO THE ENTITY/TRUST)
\$0 - \$499 \$10,001 - \$100,000	\$0 - \$499 \$10,001 - \$100,000
□ \$500 - \$1,000 <b>★</b> OVER \$100,000	□ \$500 - \$1,000 □ OVER \$100,000
\$1,001 - \$10,000	S1,001 - \$10,000
➤ 3. LIST THE NAME OF EACH REPORTABLE SINGLE SOURCE OF	➤ 3. LIST THE NAME OF EACH REPORTABLE SINGLE SOURCE OF
INCOME OF \$10,000 OR MORE (Attach a separate sheet if necessary.)	INCOME OF \$10,000 OR MORE (Attach a separate sheet if necessary.)  None or Names listed below
None or X Names listed below	Notice of Prairies listed below
This is privileged, confidential information.	
▶ 4. INVESTMENTS AND INTERESTS IN REAL PROPERTY HELD OR LEASED BY THE BUSINESS ENTITY OR TRUST	► 4. INVESTMENTS AND INTERESTS IN REAL PROPERTY HELD OR LEASED BY THE BUSINESS ENTITY OR TRUST
Check one box:	Check one box:
☐ INVESTMENT	☐ INVESTMENT ☐ REAL PROPERTY
9454 Wilshire Blvd., Ste 525, Beverly Hills 90212	
Name of Business Entity, if Investment, or	Name of Business Entity, if Investment, or
Assessor's Parcel Number or Street Address of Real Property	Assessor's Parcel Number or Street Address of Real Property
Law Firm	
Description of Business Activity or City or Other Precise Location of Real Property	Description of Business Activity <u>or</u> City or Other Precise Location of Real Property
' '	
FAIR MARKET VALUE IF APPLICABLE, LIST DATE:  \$\mathbb{K}\$ \$2,000 - \$10,000	FAIR MARKET VALUE IF APPLICABLE, LIST DATE:  \$2,000 - \$10,000
\$10,001 - \$100,000//	\$10,001 - \$100,000//
\$100,001 - \$1,000,000 ACQUIRED DISPOSED	\$100,001 - \$1,000,000 ACQUIRED DISPOSED
Over \$1,000,000	Over \$1,000,000
NATURE OF INTEREST	NATURE OF INTEREST
Property Ownership/Deed of Trust Stock Partnership	Property Ownership/Deed of Trust Stock Partnership
★ Leasehold       Other        Other        Other        Other        Other        Other        Other        Other        Other        Other        Other        Other        Other        Other        Other        Other        Other        Other        Other        Other        Other        Other        Other        Other        Other        Other        Other        Other        Other        Other        Other        Other        Other        Other        Other        Other        Other        Other        Other        Other        Other        Other        Other        Other        Other        Other        Other        Other        Other        Other        Other        Other        Other        Other        Other        Other        Other        Other        Other        Othe	Leasehold Other
Yrs. remaining Other	Yrs. remaining Other
Check box if additional schedules reporting investments or real property	Check box if additional schedules reporting investments or real property
are attached	are attached

Comments:\_

### **SCHEDULE B** Interests in Real Property (Including Rental Income)

CALIFORNIA FORM 700 FAIR POLITICAL PRACTICES COMMISSION Name Dana Perlman

ASSESSOR'S PARCEL NUMBER OR STREET ADDRESS	► ASSESSOR'S PARCEL NUMBER OR STREET ADDRESS		
9454 Wilshire Boulevard, Suite 525			
CITY	CITY		
Beverly Hills, CA 90212			
FAIR MARKET VALUE IF APPLICABLE, LIST DATE:  \$\infty\$ \\$2,000 - \\$10,000	FAIR MARKET VALUE IF APPLICABLE, LIST DATE:		
	\$10,001 - \$100,000		
NATURE OF INTEREST	NATURE OF INTEREST		
Ownership/Deed of Trust Easement	Ownership/Deed of Trust Easement		
Leasehold	Leasehold		
IF RENTAL PROPERTY, GROSS INCOME RECEIVED	IF RENTAL PROPERTY, GROSS INCOME RECEIVED		
<b>⋉</b> \$0 - \$499	☐ \$0 - \$499 ☐ \$500 - \$1,000 ☐ \$1,001 - \$10,000		
S10,001 - \$100,000 OVER \$100,000	S10,001 - \$100,000 OVER \$100,000		
SOURCES OF RENTAL INCOME: If you own a 10% or greater interest, list the name of each tenant that is a single source of income of \$10,000 or more.			
None	None		
Our business is the tenant			
Cur business is the toliant			
- Car basiness is the toliant	<u> </u>		
Car business is the teriant			
You are not required to report loans from commercial business on terms available to members of the public	lending institutions made in the lender's regular course of without regard to your official status. Personal loans and siness must be disclosed as follows:		
You are not required to report loans from commercial business on terms available to members of the public loans received not in a lender's regular course of bus	without regard to your official status. Personal loans and		
You are not required to report loans from commercial business on terms available to members of the public	without regard to your official status. Personal loans and iness must be disclosed as follows:		
You are not required to report loans from commercial business on terms available to members of the public loans received not in a lender's regular course of bus	without regard to your official status. Personal loans and inness must be disclosed as follows:  NAME OF LENDER*		
You are not required to report loans from commercial business on terms available to members of the public loans received not in a lender's regular course of bus	without regard to your official status. Personal loans and inness must be disclosed as follows:  NAME OF LENDER*		
You are not required to report loans from commercial business on terms available to members of the public loans received not in a lender's regular course of bus NAME OF LENDER*  ADDRESS (Business Address Acceptable)	c without regard to your official status. Personal loans and siness must be disclosed as follows:  NAME OF LENDER*  ADDRESS (Business Address Acceptable)		
You are not required to report loans from commercial business on terms available to members of the public loans received not in a lender's regular course of bus NAME OF LENDER*  ADDRESS (Business Address Acceptable)  BUSINESS ACTIVITY, IF ANY, OF LENDER	e without regard to your official status. Personal loans and siness must be disclosed as follows:  NAME OF LENDER*  ADDRESS (Business Address Acceptable)  BUSINESS ACTIVITY, IF ANY, OF LENDER		
You are not required to report loans from commercial business on terms available to members of the public loans received not in a lender's regular course of bus  NAME OF LENDER*  ADDRESS (Business Address Acceptable)  BUSINESS ACTIVITY, IF ANY, OF LENDER  INTEREST RATE  TERM (Months/Years)	without regard to your official status. Personal loans and siness must be disclosed as follows:  NAME OF LENDER*  ADDRESS (Business Address Acceptable)  BUSINESS ACTIVITY, IF ANY, OF LENDER  INTEREST RATE  When Term (Months/Years)  None		
You are not required to report loans from commercial business on terms available to members of the public loans received not in a lender's regular course of bus NAME OF LENDER*  ADDRESS (Business Address Acceptable)  BUSINESS ACTIVITY, IF ANY, OF LENDER  INTEREST RATE TERM (Months/Years)	without regard to your official status. Personal loans and siness must be disclosed as follows:  NAME OF LENDER*  ADDRESS (Business Address Acceptable)  BUSINESS ACTIVITY, IF ANY, OF LENDER  INTEREST RATE  TERM (Months/Years)  ———————————————————————————————————		
You are not required to report loans from commercial business on terms available to members of the public loans received not in a lender's regular course of bus  NAME OF LENDER*  ADDRESS (Business Address Acceptable)  BUSINESS ACTIVITY, IF ANY, OF LENDER  INTEREST RATE  TERM (Months/Years)  HIGHEST BALANCE DURING REPORTING PERIOD  \$500 - \$1,000	without regard to your official status. Personal loans and siness must be disclosed as follows:    NAME OF LENDER*		
You are not required to report loans from commercial business on terms available to members of the public loans received not in a lender's regular course of bus  NAME OF LENDER*  ADDRESS (Business Address Acceptable)  BUSINESS ACTIVITY, IF ANY, OF LENDER  INTEREST RATE TERM (Months/Years)	without regard to your official status. Personal loans and siness must be disclosed as follows:  NAME OF LENDER*  ADDRESS (Business Address Acceptable)  BUSINESS ACTIVITY, IF ANY, OF LENDER  INTEREST RATE TERM (Months/Years)  ———————————————————————————————————		

Comments: \_

#### SCHEDULE C Income, Loans, & Business Positions

(Other than Gifts and Travel Payments)

CALIFORNIA FORM 700 FAIR POLITICAL PRACTICES COMMISSION
Name
Dana Perlman

NAME OF COURCE OF INCOME	► 1. INCOME RECEIVED	
NAME OF SOURCE OF INCOME	NAME OF SOURCE OF INCOME	
Perlman & Associates	The Colony Companies, Inc.	
ADDRESS (Business Address Acceptable)	ADDRESS (Business Address Acceptable)	
9454 Wilshire Boulevard, BH, 90212	3835 Cross Creek Road, Malibu, CA	
BUSINESS ACTIVITY, IF ANY, OF SOURCE	BUSINESS ACTIVITY, IF ANY, OF SOURCE	
Law Firm	Retail Stores	
YOUR BUSINESS POSITION	YOUR BUSINESS POSITION	
President	Spouse is President	
GROSS INCOME RECEIVED No Income - Business Position Only	GROSS INCOME RECEIVED No Income - Business Position Only	
	\$500 - \$1,000 \$1,001 - \$10,000	
☐ \$10,001 - \$100,000 <b>※</b> OVER \$100,000	S10,001 - \$100,000 X OVER \$100,000	
CONSIDERATION FOR WHICH INCOME WAS RECEIVED	CONSIDERATION FOR WHICH INCOME WAS RECEIVED	
Salary Spouse's or registered domestic partner's income (For self-employed use Schedule A-2.)	Salary Spouse's or registered domestic partner's income (For self-employed use Schedule A-2.)	
Partnership (Less than 10% ownership. For 10% or greater use Schedule A-2.)	Partnership (Less than 10% ownership. For 10% or greater use Schedule A-2.)	
Sale of	Sale of	
(Real property, car, boat, etc.)	(Real property, car, boat, etc.)	
Loan repayment	Loan repayment	
Commission or Rental Income, list each source of \$10,000 or more	Commission or Rental Income, list each source of \$10,000 or more	
(Describe)	(Describe)	
(Describe)	(Describe)	
Other	Other(Describe)	
Other	Other(Describe)  lending institutions, or any indebtedness created as part of a selender's regular course of business on terms available to tatus. Personal loans and loans received not in a lender's ws:	
Other	Cother (Describe)  lending institutions, or any indebtedness created as part of a le lender's regular course of business on terms available to tatus. Personal loans and loans received not in a lender's	
Other	Other(Describe)  lending institutions, or any indebtedness created as part of a se lender's regular course of business on terms available to tatus. Personal loans and loans received not in a lender's ws:	
Other	Other	
Construction      Constru	Other	
Construction      Constru	Other	
Construction      Constru	Other	
Cother	Other	
Cother	Other	
	Other	
Cother	Other	
Construction      Constru	Other	

Filed Date: 08/21/2017 03:17 PM SAN: 011300006-STH-0006



Ethics Commission 200 N Spring Street City Hall — 24th Floor Los Angeles, CA 90012 (213) 978-1960 ethics.lacity.org

### Restricted Source Financial Disclosure Statement Form 60

Elected City officials, general managers and chief administrative officers of City agencies, members of City boards and commissions, and individuals nominated to positions subject to City Council approval must file this form in conjunction with the state Form 700. Please refer to the attached instructions for additional information.

Original Filing	Amended Filing (original f	iled on//20)	Total Pages: 1
Name: Perlman, Dana M.			
Agency: Plannir	ng Department	Position: Member, City P	lanning Commission
Phone: (213)97	78-1271 Emai	il:	
Type of Statement:	<ul><li>✓ Pre-confirmation</li><li>✓ Assuming Office</li><li>✓ Annual</li><li>✓ Leaving Office</li></ul>	Date of nomination:       06 / 01 / 20         First day in position:       / / 20         / / 20 through December         Last day in office:       / / 20	) nber 31, 20
I had the following in	nterests associated with re	estricted sources during this repor	ting period:
	RTY — section attached. property leased from or to, co	o-owned by, purchased from, or sold to	a restricted source.
	<b>'S</b> — section attached. ner than real property) co-owi	ned by, purchased from, or sold to a re	stricted source.
☐ <b>3. INCOME</b> — <i>see</i> Income received	ection attached. from a restricted source.		
☐ <b>4. GIFTS</b> — sector Gifts, cumulative		eived from a restricted source.	
	TIONS — section attached the board of a restricted sou		
		- Or -	
I had no interests during this report	s in real property, investment	cs, income, gifts, or board positions ass	ociated with restricted sources
Certification			
I declare under penalty of perjury under the laws of the City of Los Angeles and the state of California that I have read the instructions for this form and the information I have provided is true and complete.			
08/21/2017 03:17 PM	<b>J</b>	Electronic Su	bmission
Date		Signature	