

#### **Los Angeles City Ethics Commission**

June 29, 2018

The Honorable City Council c/o Holly Wolcott, City Clerk 200 North Spring Street City Hall – 3rd Floor Los Angeles CA 90012

Re:

Council File Number 13-1061

Reappointment of Jill Banks Barad to the Board of Water and Power Commissioners

FOR COUNCIL CONSIDERATION

Dear Councilmembers:

Jill Banks Barad was reappointed by the Mayor to the Board of Water and Power Commissioners on May 23, 2018. The Ethics Commission received Ms. Banks Barad's preconfirmation financial disclosure statement on June 27, 2018. In compliance with Los Angeles Municipal Code § 49.5.10, a copy of Ms. Banks Barad's financial disclosure statement is enclosed.

If you have questions, please feel free to contact me at (213) 978-1960.

Sincerely,

Alexandria Latragna

Ethics Program Manager

Enclosures:

Form 700

Form 60

cc: Mayor Eric Garcetti



# STATEMENT OF ECONOMIC INTERESTS COVER PAGE



	OOTENTAGE	
Please type or print in ink.		RECEIVED
AME OF FILER (LAST)	(FIRST)	(MIDDLE)
Barad	Jill	Banks
. Office, Agency, or Court		<u> </u>
Agency Name (Do not use acronyms)		
City of Los Angeles, Department of Water a	nd Power	
Division, Board, Department, District, if applicable	Your Position	
Board of Water and Power Commissioners	Commissioner	
► If filing for multiple positions, list below or on an attach	ment. (Do not use acronyms)	
Agency:	Position:	
. Jurisdiction of Office (Check at least one box)		8
,		(Statewide Jurisdiation)
State	☐ Judge or Court Commissioner	· · ·
Multi-County		
★ City of Los Angeles	Other	
Type of Statement (Check at least one box)		
Annual: The period covered is January 1, 2017, through December 31, 2017.	bugh Leaving Office: Date Left	
The period covered is/	leaving office.	nuary 1, 2017, through the date of
Assuming Office: Date assumed	<b>-or-</b>	
☐ Candidate: Date of Election	and office sought, if different than Part 1:	
Schedule Summary (must complete)	Total number of pages including this cover	nage.
Schedules attached	rotal number of pages melaumg and core	h-30. —————
Schedule A-1 - Investments − schedule attached	Schedule C - Income, Loans, & Busin	ness Positions - schedule attached
Schedule A-2 - Investments - schedule attached	Schedule D - Income - Gifts - sched	ule attached
Schedule B - Real Property - schedule attached	Schedule E - Income - Gifts - Travel	Payments - schedule attached
or-		
☐ None - No reportable interests on any scheen	edule	
Verification		
MAILING ADDRESS STREET	CITY STATE	ZIP CODE
(Business or Agency Address Recommended - Public Document)		
DAYTIME TELEPHONE NUMBER	E-MAIL ADDRESS	
I have used all reasonable diligence in preparing this staten herein and in any attached schedules is true and complete		knowledge the information contained
I certify under penalty of perjury under the laws of the		rect.
Date Signed 05/23/18	Signature	
(month. day, year)		atement with your filing official.)

#### **SCHEDULE A-1** Investments

### Stocks, Bonds, and Other Interests (Ownership Interest is Less Than 10%)

Do not attach brokerage or financial statements.



NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY
LUCENT TECH CAP 7.75% PFD	ANNALY CAP MGMT 7.5% PFD SER D CUM
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS
Technology	Real Estate & Financials
FAIR MARKET VALUE	FAIR MARKET VALUE
\$2,000 - \$10,000 \$10,001 - \$100,000	☐ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
\$100,001 - \$1,000,000 Over \$1,000,000	\$100,001 - \$1,000,000
NATURE OF INVESTMENT  Stock Other	NATURE OF INVESTMENT    Stock   Other
Describe     Partnership   Income Received of \$0 - \$499     Income Received of \$500 or More (Report on Schedule C)	(Describe)  Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (Report on Schedule C)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
	17
	ACQUIRED DISPOSED
NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY
APPLE INC	GMAC LLC 7.3% PINES PFD
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS
Technology	Automobile Manufacturing & Financials
FAIR MARKET VALUE	FAIR MARKET VALUE
<b>32,000 - \$10,000 3 \$10,001 - \$100,000</b>	\$2,000 - \$10,000 \$10,001 - \$100,000
\$100,001 - \$1,000,000 Over \$1,000,000	\$100,001 - \$1,000,000
NATURE OF INVESTMENT  X Stock Other	NATURE OF INVESTMENT    Nature Of Investment   Nature   N
(Describe)	(Oescribe)
Partnership O Income Received of \$0 - \$499 Income Received of \$500 or More (Report on Schodule C)	Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (Report on Schedule C)
	IC ADDIAGADIS A NOT DATE:
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
ACQUIRED DISPOSED	ACQUIRED DISPOSED
► NAME OF BUSINESS ENTITY	NAME OF BUSINESS ENTITY
GOOGLE INC CLA	COLE CORPORATE INCOME TRUST
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS
Technology	Real Estate
FAIR MARKET VALUE	FAIR MARKET VALUE
<b>□</b> \$2,000 - \$10,000 □ \$10,001 - \$100,000	\$2,000 - \$10,000 X \$10,001 - \$100,000
\$100,001 - \$1,000,000 Over \$1,000,000	\$100,001 - \$1,000,000 Over \$1,000,000
NATURE OF INVESTMENT	NATURE OF INVESTMENT
Stock Other	NATURE OF INVESTMENT Real Estate Investment Trust
(Describe)	(Describe)
Partnership O Income Received of \$0 - \$499	Partnership O Income Received of \$0 - \$499
O Income Received of \$500 or More (Report on Schedule C)	O Income Received of \$500 or More (Report on Schedule C)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
	1 1 17 1 17
ACQUIRED DISPOSED	ACQUIRED DISPOSED
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Commente:	

#### **SCHEDULE A-1** Investments

## Stocks, Bonds, and Other Interests (Ownership Interest is Less Than 10%)

Do not attach brokerage or financial statements.

CALIFORNIA FORM 7 FAIR POLITICAL PRACTICES COMMISSION Name Jill Banks Barad

<b>▶</b> Ņ	NAME OF BUSINESS ENTITY	▶ 1	NAME OF BUSINESS ENTITY
	COLUMBIA PPTY TR INC		INLAND AMERICAN REAL ESTATE TRUST
ē	SENERAL DESCRIPTION OF THIS BUSINESS		GENERAL DESCRIPTION OF THIS BUSINESS
		1 '	9
	Real Estate		Real Estate
F	AIR MARKET VALUE		FAIR MARKET VALUE
Ė	32,000 - \$10,000 \textbf{X} \$10,001 - \$100,000	1 -	\$2,000 - \$10,000   X \$10,001 - \$100,000
ř	\$100,001 - \$1,000,000 Over \$1,000,000		\$100,001 - \$1,000,000
-		1 -	-
N	ATURE OF INVESTMENT Real Estate Investment Trust	1	VATURE OF INVESTMENT Real Estate Investment Trust
	Stock (Describe)	1	Stock Other Cear Estate III Vestifier II USt
Г	Partnership O Income Received of \$0 - \$499	1 .	Partnership O Income Received of \$0 - \$499
_	O Income Received of \$500 or More (Report on Schedule C)		O Income Received of \$500 or More (Report on Schedule C)
	A +	1	
I.F	F APPLICABLE, LIST DATE:	1	F APPLICABLE, LIST DATE;
			/ / 17 / 17
-	/ 17 / 17 ACQUIRED DISPOSED	-	ACQUIRED DISPOSED
		_	
► V	AME OF BUSINESS ENTITY	• 1	NAME OF BUSINESS ENTITY
_		١.	
G	SENERAL DESCRIPTION OF THIS BUSINESS	1 4	GENERAL DESCRIPTION OF THIS BUSINESS
		1	
_		١.	8)
F	AIR MARKET VALUE	1 1	FAIR MARKET VALUE
	\$2,000 - \$10,000	[	\$2,000 - \$10,000 \$10,001 - \$100,000
	\$100,001 - \$1,000,000 Over \$1,000,000	1 [	\$100,001 - \$1,000,000 Over \$1,000,000
	NATION OF BUILDINGS NATION	22	NATURE OF INVESTMENT
_	IATURE OF INVESTMENT Stock Other	l i	Stock Other
L	(Describe)	1 '	(Describe)
	Partnership O Income Received of \$0 - \$499		Partnership O Income Received of \$0 - \$499
	O Income Received of \$500 or More (Report on Schedule C)		O Income Received of \$500 or More (Report on Schedule C)
(F	FAPPLICABLE, LIST DATE:	ļ '	F APPLICABLE, LIST DATE:
	/ / 17	1	
_	ACQUIRED DISPOSED	1	ACQUIRED DISPOSED
	7,04011.41	L	
► N	MAME OF BUSINESS ENTITY	<b>•</b>	NAME OF BUSINESS ENTITY
	* * *	Ī	
- 6	SENERAL DESCRIPTION OF THIS BUSINESS		GENERAL DESCRIPTION OF THIS BUSINESS
	, the state of the		
	, and the second	1	)Î
F	AIR MARKET VALUE		FAIR MARKET VALUE
r	\$2,000 - \$10,000 \$10,001 - \$100,000	1 1	\$2,000 - \$10,000 \$10,001 - \$100,000
ř	\$100,001 - \$1,000,000 Over \$1,000,000		\$100,001 - \$1,000,000 Q Over \$1,000,000
_		1	
N	LATURE OF INVESTMENT		NATURE OF INVESTMENT
	Stock Other		Stock Officer (Describe)
٣	Partnership O Income Received of \$0 - \$499		Partnership O Income Received of \$0 - \$498
_	O Income Received of \$500 or More (Report on Schedule C)	1 '	O Income Received of \$500 or More (Report on Schedule C)
			8 9
16	F APPLICABLE, LIST DATE:		IF APPLICABLE, LIST DATE:
	/ / 17 / / 17		
	ACQUIRED DISPOSED		ACQUIRED DISPOSED
		I,	
	¥		
Con	nments:		

#### **SCHEDULE A-2** Investments, Income, and Assets of Business Entities/Trusts

(Ownership Interest is 10% or Greater)

CALIFORNIA FORM 700 FAIR POLITICAL PRACTICES COMMISSION	
Name	

► 1. BUSINESS ENTITY OR TRUST	► 1. BUSINESS ENTITY OR TRUST
Jill Barad & Associates	
Name	Name
Address (Business Address Acceptable)	Address (Business Address Acceptable)
Check one ☐ Trust, go to 2 ■ Business Entity, complete the box, then go to 2	Check one  Trust, go to 2  Business Entity, complete the box, then go to 2
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS
Public Relations/Consulting	
FAIR MARKET VALUE   IF APPLICABLE, LIST DATE:   \$0 - \$1,999   \$2,000 - \$10,000	FAIR MARKET VALUE   IF APPLICABLE, LIST DATE:     \$0 - \$1,999     \$2,000 - \$10,000     \$10,001 - \$1,000,000     \$100,001 - \$1,000,000     Over \$1,000,000
NATURE OF INVESTMENT Partnership X Sole Proprietorship Other	NATURE OF INVESTMENT Partnership Sole Proprietorship Other
YOUR BUSINESS POSITION Owner	YOUR BUSINESS POSITION
▶ 2. IDENTIFY THE GROSS INCOME RECEIVED (INCLUDE YOUR PRO RATA SHARE OF THE GROSS INCOME TO THE ENTITY/TRUST)	➤ 2. IDENTIFY THE GROSS INCOME RECEIVED (INCLUDE YOUR PRO RATA SHARE OF THE GROSS INCOME <u>10</u> THE ENTITY/TRUST)
S0 - \$499 × \$10,001 - \$100,000	□ \$0 - \$499 □ \$10,001 - \$100,000
S500 - \$1,000 OVER \$100,000	S500 - \$1,000 OVER \$100,000
\$1,001 - \$10,000	\$1,001 - \$10,000
3. LIST THE NAME OF EACH REPORTABLE SINGLE SOURCE OF INCOME OF \$10,000 OR MORE (Attach a separate sheet if necessary.)  None or Names listed below  N/A	➤ 3. LIST THE NAME OF EACH REPORTABLE SINGLE SOURCE OF INCOME OF \$10,000 OR MORE (Attach a separate sheet if necessary)  None or Names listed below
U .	
4. INVESTMENTS AND INTERESTS IN REAL PROPERTY HELD OR LEASED BY THE BUSINESS ENTITY OR TRUST Check one box:  INVESTMENT REAL PROPERTY	► 4. INVESTMENTS AND INTERESTS IN REAL PROPERTY HELD OR LEASED BY THE BUSINESS ENTITY OR TRUST  Check one box:  INVESTMENT  REAL PROPERTY
Name of Business Entity, if Investment, or Assessor's Parcel Number or Street Address of Real Property	Name of Business Entity, if Investment, <u>or</u> Assessor's Parcel Number or Street Address of Real Property
Description of Business Activity or City or Other Precise Location of Real Property	Description of Business Activity or City or Other Precise Location of Real Property
FAIR MARKET VALUE IF APPLICABLE, LIST DATE:	FAIR MARKET VALUE IF APPLICABLE, LIST DATE:
\$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 \$100,001 - \$1,000,000 ACQUIRED DISPOSED	\$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000  ACQUIRED  DISPOSED
Over \$1,000,000	Over \$1,000,000
NATURE OF INTEREST Property Ownership/Deed of Trust Stock Partnership	NATURE OF INTEREST Property Ownership/Deed of Trust Stock Partnership
Leasehold Other Other	Leasehold Other
Yrs. remaining  Check box if additional schedules reporting investments or real property are attached	Yrs. remaining  Check box if additional schedules reporting investments or real property are attached
	•
Comments:	FPPC Form 700 (2017/2018) Sch. A-2



Ethics Commission 200 N Spring Street City Hall — 24th Floor Los Angeles, CA 90012 (213) 978-1960 ethics.lacity.org

### Restricted Source Financial Disclosure Statement Form 60

Elected City officials, general managers and chief administrative officers of City agencies, members of City boards and commissions, and individuals nominated to positions subject to City Council approval must file this form in conjunction with the state Form 700. Please refer to the attached instructions for additional information.

☐ Original Filing ☐ Amended Filing (original filed on//20)  Total Pages:				
Name: (Last, First, Middle)  Barad, Jill Banks				
Agency: Water & Power Commission Position: Commissioner				
Phone: Email:				
Type of Statement:	<ul><li>☑ Pre-confirmation</li><li>☑ Assuming Office</li><li>☑ Annual</li><li>☑ Leaving Office</li></ul>	ce First day in position: / / 20 17 / 20 16 through December 31, 20 16		
I had the following in	iterests associated w	vith restricted sources during this reporting period:		
■ 1. REAL PROPERTY — section attached. Interests in real property leased from or to, co-owned by, purchased from, or sold to a restricted source.				
☐ 2. INVESTMENTS — section attached.  Investments (other than real property) co-owned by, purchased from, or sold to a restricted source.				
☐ 3. INCOME — section attached.  Income received from a restricted source.				
☐ <b>4. GIFTS</b> — section attached.  Gifts, cumulatively valued at \$50 or more, received from a restricted source.				
5. BOARD POSITIONS — section attached. Positions held on the board of a restricted source.				
- Or -				
• NO INTERESTS     I had no interests in real property, investments, income, gifts, or board positions associated with restricted sources during this reporting period.				
Certification				
I declare under penalty of perjury under the laws of the City of Los Angeles and the state of California that I have read the instructions for this form and the information I have provided is true and complete.				
05/23/18				
Date		Signature		