

PROCUREMENT SUMMARY

| | |
|----|--|
| 1. | Recommended Vendor: Borismetrics |
| 2. | Procurement Type: Amendment |
| 3. | Procurement Details: A. Contract Status: Amendment No. 1 to Agreement No. 47251-5 B. Bid Advertisement Date: N/A C. Pre-Bid Conference Date: N/A D. Bid/Proposal Due Date: N/A E. Number of Downloads of Solicitation: N/A F. Number of Bids/Proposals Received: N/A G. Protest Received: N/A |
| 4. | Buyer Assigned: Toya Sullivan |
| 5. | Contract Administrator: Dalia Trad |
| 6. | LADWP System: FSO/Rates Section |
| 7. | Contact Person for Item: George Chen/Dalia Trad |

A. Summary of Bids Received/Evaluation Rating Summary of Proposal

Not applicable to this amendment.

B. Evaluation of Bid/Proposal/Cooperative Agreement

Not applicable to this amendment.

C. Procurement History

| Service/Item History – Number of Times Item or Service has been Procured | | | | | |
|--|--------------|------------------|------------|-------------|--------------------------|
| Contract/ PO No. | Contractor | Term of Contract | Start Date | Ending Date | Original Contract Amount |
| 47251-5 | Borismetrics | 3 years | 9/3/14 | 9/2/17 | \$1,650,000 |

| Vendor Experience – Number of Contracts Vendor had with LADWP During the Past 5 Years | | | | | |
|---|---|------------------|------------|-------------|-----------------|
| Contract/ PO No. | Contract Description | Term of Contract | Start Date | Ending Date | Contract Amount |
| 47970-1 | Master contract for professional and technical services for developing marginal cost studies for water & power rates, enhancing electric consumption and earnings reports by customer class for water & power rates and validating load profile methodologies | 3 years | 8/3/2010 | 8/2/2013 | \$1,350,000 |

D. Local Business Preference Program (LBPP)

Not applicable to this amendment.

E. Additional Outreach Efforts Taken

Not applicable to this amendment.

F. Small Business Enterprises (SBE)/Disabled Veterans Business Enterprises (DVBE)/Minority Business Enterprises (MBE)/Women Business Enterprises (WBE)/Other Business Enterprises (OBE) Subcontracting Participation

Borismetrics met and exceeded the contract specific SBE and DVBE subcontracting participation goal(s) of 15 percent SBE and 1 percent DVBE. Borismetrics is a certified SBE company and, therefore, receives credit for 33 percent SBE participation.

SBE SUBCONTRACTING

| SBE SUBCONTRACTOR | ORIGINAL CONTRACT (CONTRACT AMOUNT \$ <u>1,650,000</u>) | | PARTICIPATION THROUGH <u>12/16</u> (CONTRACT AMOUNT \$ <u>1,650,000</u>) | | PROJECTED PARTICIPATION DUE TO PROPOSED \$ <u>325,000</u> AMENDMENT (PROPOSED CONTRACT AMOUNT \$ <u>1,975,000</u>) | | |
|-------------------|--|---------------------------|--|---------------------------|--|-----------------------------------|--------------------------------------|
| | COMMITTED AMOUNT | PERCENT OF CONTRACT | ACTUAL AMOUNT | PERCENT OF CONTRACT | PROPOSED \$ IN AMENDMENT | REVISED TOTAL SUB AMOUNT | REVISED PERCENT OF CONTRACT |
| Borismetrics | \$552,000 | 33% | \$320,989 | 19% | \$75,000 | \$627,000 | 23% |

DVBE SUBCONTRACTING

| DVBE SUBCONTRACTOR | ORIGINAL CONTRACT (CONTRACT AMOUNT \$ <u>1,650,000</u>) | | PARTICIPATION THROUGH <u>12/16</u> (CONTRACT AMOUNT \$ <u>1,650,000</u>) | | PROJECTED PARTICIPATION DUE TO PROPOSED \$ <u>325,000</u> AMENDMENT (PROPOSED CONTRACT AMOUNT \$ <u>1,975,000</u>) | | |
|--------------------|--|---------------------------|--|---------------------------|--|-----------------------------------|--------------------------------------|
| | COMMITTED AMOUNT | PERCENT OF CONTRACT | ACTUAL AMOUNT | PERCENT OF CONTRACT | PROPOSED \$ IN AMENDMENT | REVISED TOTAL SUB AMOUNT | REVISED PERCENT OF CONTRACT |
| Frenz Consulting | \$21,000 | 1% | 0 | 0 | \$3,250 | \$24,250 | 1% |

OBE SUBCONTRACTING

| OBE SUBCONTRACTOR | ORIGINAL CONTRACT (CONTRACT AMOUNT \$ <u>1,650,000</u>) | | PARTICIPATION THROUGH <u>12/16</u> (CONTRACT AMOUNT \$ <u>1,650,000</u>) | | PROJECTED PARTICIPATION DUE TO PROPOSED \$ <u>325,000</u> AMENDMENT (PROPOSED CONTRACT AMOUNT \$ <u>1,975,000</u>) | | |
|-------------------|--|---------------------------|--|---------------------------|--|-----------------------------------|--------------------------------------|
| | COMMITTED AMOUNT | PERCENT OF CONTRACT | ACTUAL AMOUNT | PERCENT OF CONTRACT | PROPOSED \$ IN AMENDMENT | REVISED TOTAL SUB AMOUNT | REVISED PERCENT OF CONTRACT |
| All | \$1,077,000 | 66% | \$947,668 | 57% | \$246,750 | \$1,323,750 | 76% |