



Los Angeles City Ethics Commission

March 17, 2014

The Honorable City Council  
c/o Holly Wolcott, Interim City Clerk  
200 North Spring Street  
City Hall – 3rd Floor  
Los Angeles CA 90012

Re: **Council File Number 14-0217**  
**Appointment of Jaime Lee to the Los Angeles Employees' Retirement System Board**

***FOR COUNCIL CONSIDERATION***

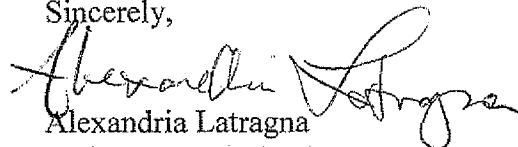
Dear Councilmembers:

Jaime Lee was appointed by the Mayor to the Los Angeles Employees' Retirement System Board on February 14, 2014. The Ethics Commission received Ms. Lee's completed pre-confirmation financial disclosure statement on March 11, 2014.

The City's new Governmental Ethics Ordinance (GEO) went into effect on February 10, 2014, and it has changed the process for pre-confirmation filings. Nominees are still required to file financial disclosure statements within the Ethics Commission within 21 days of the date their appointments are transmitted to the City Council. However, rather than providing a report on the pre-confirmation filings that are submitted by nominees, the Ethics Commission is now required to provide copies of the filings, themselves, to the City Council within five business days of receiving them from nominees. In addition, a nominee's financial disclosure statement now includes both the state's Form 700 and the Ethics Commission's Form 60, which provides additional information about interests associated with restricted sources. See Los Angeles Municipal Code § 49.5.10.

In compliance with the new GEO, a copy of Ms. Lee's financial disclosure statement is enclosed. If you have questions, please feel free to contact me at (213) 978-1960.

Sincerely,

  
Alexandria Latragna  
Ethics Program Analyst

*Enclosures:*

CA Form 700  
CEC Form 60

cc: Mayor Eric Garcetti

# PRE-CONFIRMATION



## STATEMENT OF ECONOMIC INTERESTS

Date Received  
Official Use Only

### COVER PAGE

Please type or print in ink.

NAME OF FILER (LAST) (FIRST) (MIDDLE)  
Lee Jaime L

#### 1. Office, Agency, or Court

Agency Name: Los Angeles City Employees' Retirement System  
Division, Board, Department, District, if applicable: LACERS Board  
Your Position: Board Member  
Date: MAR 11 2014  
LOS ANGELES CITY ETHICS COMMISSION RECEIVED

► If filing for multiple positions, list below or on an attachment.

Agency: \_\_\_\_\_ Position: \_\_\_\_\_

#### 2. Jurisdiction of Office (Check at least one box)

State  
 Multi-County \_\_\_\_\_  
 City of Los Angeles  
 Judge or Court Commissioner (Statewide Jurisdiction)  
 County of \_\_\_\_\_  
 Other \_\_\_\_\_

#### 3. Type of Statement (Check at least one box)

Annual: The period covered is January 1, 2013, through December 31, 2013.  
-or-  
The period covered is \_\_\_\_\_ through December 31, 2013.  
 Assuming Office: Date assumed \_\_\_\_\_  
 Pre-confirmation \_\_\_\_\_ (Date appointed or reappointed)  
 Leaving Office: Date Left \_\_\_\_\_ (Check one)  
 The period covered is January 1, 2013, through the date of leaving office.  
 The period covered is \_\_\_\_\_ through the date of leaving office.

#### 4. Schedule Summary

Check applicable schedules or "None." Total number of pages including this cover page: 6  
 Schedule A-1 - Investments - schedule attached  
 Schedule A-2 - Investments - schedule attached  
 Schedule B - Real Property - schedule attached  
 Schedule C - Income, Loans, & Business Positions - schedule attached  
 Schedule D - Income - Gifts - schedule attached  
 Schedule E - Income - Gifts - Travel Payments - schedule attached  
-or-  
 None - No reportable interests on any schedule

#### 5. Verification

MAILING ADDRESS STREET CITY STATE ZIP CODE  
(Business or Agency Address Recommended - Public Document)  
1055 W 7th St. #650 Los Angeles CA 90024  
DAYTIME TELEPHONE NUMBER E-MAIL ADDRESS (OPTIONAL)  
( 213 ) 232-5064

I have used all reasonable diligence in preparing this statement. I have reviewed this statement and to the best of my knowledge the information contained herein and in any attached schedules is true and complete. I acknowledge this is a public document.

I certify under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Date Signed 3/7/14  
(month, day, year)

Signature   
(File the originally signed statement with your filing official.)

**SCHEDULE A-2**  
**Investments, Income, and Assets**  
**of Business Entities/Trusts**  
(Ownership Interest is 10% or Greater)

<b>CALIFORNIA FORM 700</b> <small>FAIR POLITICAL PRACTICES COMMISSION</small> Name  Jaime Lee
---

**1 BUSINESS ENTITY OR TRUST**

**Lexstar Holdings, LLC**  
Name  
**3424 Wilshire Blvd. #1200 Los Angeles, CA 90010**  
Address (Business Address Acceptable)  
Check one  
 Trust, go to 2     Business Entity, complete the box, then go to 2

**GENERAL DESCRIPTION OF BUSINESS ACTIVITY**  
**Real Estate Investment**

<b>FAIR MARKET VALUE</b>	<b>IF APPLICABLE, LIST DATE:</b>
<input type="checkbox"/> \$0 - \$1,999	____/____/13
<input type="checkbox"/> \$2,000 - \$10,000	____/____/13
<input type="checkbox"/> \$10,001 - \$100,000	ACQUIRED                  DISPOSED
<input type="checkbox"/> \$100,001 - \$1,000,000	
<input checked="" type="checkbox"/> Over \$1,000,000	

**NATURE OF INVESTMENT**  
 Sole Proprietorship     Partnership     **LLC**                  Other

**YOUR BUSINESS POSITION** **25% Owner**

**1 BUSINESS ENTITY OR TRUST**

**Star Holdings, LP**  
Name  
**3424 Wilshire Blvd., #1200, Los Angeles, CA 90010**  
Address (Business Address Acceptable)  
Check one  
 Trust, go to 2     Business Entity, complete the box, then go to 2

**GENERAL DESCRIPTION OF BUSINESS ACTIVITY**

<b>FAIR MARKET VALUE</b>	<b>IF APPLICABLE, LIST DATE:</b>
<input type="checkbox"/> \$0 - \$1,999	____/____/13
<input type="checkbox"/> \$2,000 - \$10,000	____/____/13
<input type="checkbox"/> \$10,001 - \$100,000	ACQUIRED                  DISPOSED
<input type="checkbox"/> \$100,001 - \$1,000,000	
<input checked="" type="checkbox"/> Over \$1,000,000	

**NATURE OF INVESTMENT**  
 Sole Proprietorship     Partnership     **LP**                  Other

**YOUR BUSINESS POSITION** **20% Owner**

**2 IDENTIFY THE GROSS INCOME RECEIVED (INCLUDE YOUR PRO RATA SHARE OF THE GROSS INCOME TO THE ENTITY/TRUST)**

<input type="checkbox"/> \$0 - \$499	<input checked="" type="checkbox"/> \$10,001 - \$100,000
<input type="checkbox"/> \$500 - \$1,000	<input type="checkbox"/> OVER \$100,000
<input type="checkbox"/> \$1,001 - \$10,000	

**2 IDENTIFY THE GROSS INCOME RECEIVED (INCLUDE YOUR PRO RATA SHARE OF THE GROSS INCOME TO THE ENTITY/TRUST)**

<input type="checkbox"/> \$0 - \$499	<input checked="" type="checkbox"/> \$10,001 - \$100,000
<input type="checkbox"/> \$500 - \$1,000	<input type="checkbox"/> OVER \$100,000
<input type="checkbox"/> \$1,001 - \$10,000	

**3 LIST THE NAME OF EACH REPORTABLE SINGLE SOURCE OF INCOME OF \$10,000 OR MORE (Attach a separate sheet if necessary)**

**9800 La Cienega, LLC; 3055 Wilshire, LLC; Wilshire Center, Inc; Goldwell Center, LLC; Jamison CMC Holdings, LLC; Jamison Macy Plaza, LLC**

**3 LIST THE NAME OF EACH REPORTABLE SINGLE SOURCE OF INCOME OF \$10,000 OR MORE (Attach a separate sheet if necessary)**

**3699 Wilshire, LLC; Jamison 16530 Ventura, LP**

**4 INVESTMENTS AND INTERESTS IN REAL PROPERTY HELD BY THE BUSINESS ENTITY OR TRUST**

Check one box:  
 INVESTMENT     REAL PROPERTY

**Please see attached**

Name of Business Entity, if Investment, or Assessor's Parcel Number or Street Address of Real Property

---

Description of Business Activity or City or Other Precise Location of Real Property

<b>FAIR MARKET VALUE</b>	<b>IF APPLICABLE, LIST DATE:</b>
<input type="checkbox"/> \$2,000 - \$10,000	____/____/13
<input type="checkbox"/> \$10,001 - \$100,000	____/____/13
<input type="checkbox"/> \$100,001 - \$1,000,000	ACQUIRED                  DISPOSED
<input type="checkbox"/> Over \$1,000,000	

**NATURE OF INTEREST**  
 Property Ownership/Deed of Trust     Stock     Partnership

Leasehold \_\_\_\_\_ Yrs. remaining     Other \_\_\_\_\_

Check box if additional schedules reporting investments or real property are attached

**4 INVESTMENTS AND INTERESTS IN REAL PROPERTY HELD BY THE BUSINESS ENTITY OR TRUST**

Check one box:  
 INVESTMENT     REAL PROPERTY

**Please see attached**

Name of Business Entity, if Investment, or Assessor's Parcel Number or Street Address of Real Property

---

Description of Business Activity or City or Other Precise Location of Real Property

<b>FAIR MARKET VALUE</b>	<b>IF APPLICABLE, LIST DATE:</b>
<input type="checkbox"/> \$2,000 - \$10,000	____/____/13
<input type="checkbox"/> \$10,001 - \$100,000	____/____/13
<input type="checkbox"/> \$100,001 - \$1,000,000	ACQUIRED                  DISPOSED
<input type="checkbox"/> Over \$1,000,000	

**NATURE OF INTEREST**  
 Property Ownership/Deed of Trust     Stock     Partnership

Leasehold \_\_\_\_\_ Yrs. remaining     Other \_\_\_\_\_

Check box if additional schedules reporting investments or real property are attached

Comments: \_\_\_\_\_

**SCHEDULE A-2**  
**Investments, Income, and Assets**  
**of Business Entities/Trusts**  
(Ownership Interest is 10% or Greater)

<b>CALIFORNIA FORM 700</b>
FAIR POLITICAL PRACTICES COMMISSION
Name
<u>Jaime Lee</u>

**1. BUSINESS ENTITY OR TRUST**

Palistar, Inc.

Name  
110 E 9th St #A727 Los Angeles, CA 90079

Address (Business Address Acceptable)

Check one  
 Trust, go to 2     Business Entity, complete the box, then go to 2

**GENERAL DESCRIPTION OF BUSINESS ACTIVITY**  
Real Estate Investment

FAIR MARKET VALUE	IF APPLICABLE, LIST DATE:
<input type="checkbox"/> \$0 - \$1,999	<u>   </u> / <u>   </u> / <u>11</u>
<input type="checkbox"/> \$2,000 - \$10,000	<u>   </u> / <u>   </u> / <u>11</u>
<input type="checkbox"/> \$10,001 - \$100,000	ACQUIRED                  DISPOSED
<input checked="" type="checkbox"/> \$100,001 - \$1,000,000	
<input type="checkbox"/> Over \$1,000,000	

NATURE OF INVESTMENT  
 Sole Proprietorship     Partnership     S-Corporation    Other

YOUR BUSINESS POSITION President, Owner

**2. IDENTIFY THE GROSS INCOME RECEIVED (INCLUDE YOUR PRO-RATA SHARE OF THE GROSS INCOME TO THE ENTITY/TRUST)**

<input type="checkbox"/> \$0 - \$499	<input checked="" type="checkbox"/> \$10,001 - \$100,000
<input type="checkbox"/> \$500 - \$1,000	<input type="checkbox"/> OVER \$100,000
<input type="checkbox"/> \$1,001 - \$10,000	

**3. LIST THE NAME OF EACH REPORTABLE SINGLE SOURCE OF INCOME OF \$10,000 OR MORE (Attach a separate sheet if necessary)**

5936 Santa Fe, LLC

**4. INVESTMENTS AND INTERESTS IN REAL PROPERTY HELD BY THE BUSINESS ENTITY OR TRUST**

Check one box:  
 INVESTMENT     REAL PROPERTY

5936 Santa Fe, LLC

Name of Business Entity, if Investment, or Assessor's Parcel Number or Street Address of Real Property

Real estate holding company

Description of Business Activity or City or Other Precise Location of Real Property

FAIR MARKET VALUE	IF APPLICABLE, LIST DATE:
<input type="checkbox"/> \$2,000 - \$10,000	<u>   </u> / <u>   </u> / <u>11</u>
<input type="checkbox"/> \$10,001 - \$100,000	<u>   </u> / <u>   </u> / <u>11</u>
<input type="checkbox"/> \$100,001 - \$1,000,000	ACQUIRED                  DISPOSED
<input checked="" type="checkbox"/> Over \$1,000,000	

NATURE OF INTEREST  
 Property Ownership/Deed of Trust     Stock     Partnership

Leasehold \_\_\_\_\_ Yrs. remaining     Other \_\_\_\_\_

Check box if additional schedules reporting investments or real property are attached

Comments: \_\_\_\_\_

**1. BUSINESS ENTITY OR TRUST**

Semperance Holdings, LLC

Name  
110 E. 9th St. #A727 Los Angeles, CA 90079

Address (Business Address Acceptable)

Check one  
 Trust, go to 2     Business Entity, complete the box, then go to 2

**GENERAL DESCRIPTION OF BUSINESS ACTIVITY**  
Real Estate Investment

FAIR MARKET VALUE	IF APPLICABLE, LIST DATE:
<input type="checkbox"/> \$0 - \$1,999	<u>   </u> / <u>   </u> / <u>11</u>
<input type="checkbox"/> \$2,000 - \$10,000	<u>   </u> / <u>   </u> / <u>11</u>
<input type="checkbox"/> \$10,001 - \$100,000	ACQUIRED                  DISPOSED
<input checked="" type="checkbox"/> \$100,001 - \$1,000,000	
<input type="checkbox"/> Over \$1,000,000	

NATURE OF INVESTMENT  
 Sole Proprietorship     Partnership     LLC    Other

YOUR BUSINESS POSITION Owner

**2. IDENTIFY THE GROSS INCOME RECEIVED (INCLUDE YOUR PRO-RATA SHARE OF THE GROSS INCOME TO THE ENTITY/TRUST)**

<input type="checkbox"/> \$0 - \$499	<input checked="" type="checkbox"/> \$10,001 - \$100,000
<input type="checkbox"/> \$500 - \$1,000	<input type="checkbox"/> OVER \$100,000
<input type="checkbox"/> \$1,001 - \$10,000	

**3. LIST THE NAME OF EACH REPORTABLE SINGLE SOURCE OF INCOME OF \$10,000 OR MORE (Attach a separate sheet if necessary)**

Jamison CMC Holdings, LLC

**4. INVESTMENTS AND INTERESTS IN REAL PROPERTY HELD BY THE BUSINESS ENTITY OR TRUST**

Check one box:  
 INVESTMENT     REAL PROPERTY

Jamison CMC Holdings, LLC

Name of Business Entity, if Investment, or Assessor's Parcel Number or Street Address of Real Property

Real estate holding company

Description of Business Activity or City or Other Precise Location of Real Property

FAIR MARKET VALUE	IF APPLICABLE, LIST DATE:
<input type="checkbox"/> \$2,000 - \$10,000	<u>   </u> / <u>   </u> / <u>11</u>
<input type="checkbox"/> \$10,001 - \$100,000	<u>   </u> / <u>   </u> / <u>11</u>
<input type="checkbox"/> \$100,001 - \$1,000,000	ACQUIRED                  DISPOSED
<input checked="" type="checkbox"/> Over \$1,000,000	

NATURE OF INTEREST  
 Property Ownership/Deed of Trust     Stock     Partnership

Leasehold \_\_\_\_\_ Yrs. remaining     Other \_\_\_\_\_

Check box if additional schedules reporting investments or real property are attached

**Schedule A-2 continued**

**Lexstar Holdings, LLC**

**4. Investments and interests in Real Property Held By the Business Entity or Trust**

<b>Entity</b>	<b>Business Activity</b>	<b>Fair Market Value</b>	<b>Nature of Interest</b>
9800 La Cienega, LLC	Real estate holding co.	Over \$1,000,000	Property Ownership
Goldwell Center, LLC	Real estate holding co.	Over \$1,000,000	Property Ownership
Airport Holdings, LLC	Real estate holding co.	Over \$1,000,000	Property Ownership
17000 Ventura, LLC	Real estate holding co.	Over \$1,000,000	Property Ownership
Jamison CMC Holdings, LLC	Real estate holding co.	Over \$1,000,000	Property Ownership
3055 Wilshire, LLC	Real estate holding co.	Over \$1,000,000	Property Ownership
811 Wilshire, LLC	Real estate holding co.	Over \$1,000,000	Property Ownership
1501 Shatto, LLC	Real estate holding co.	Over \$1,000,000	Property Ownership
Jamison Macy Plaza, LLC	Real estate holding co.	Over \$1,000,000	Property Ownership
420 E. Third, LLC	Real estate holding co.	Over \$1,000,000	Property Ownership
1990 Westwood, LLC	Real estate holding co.	Over \$1,000,000	Property Ownership
Jamison 1545 Wilshire, LLC	Real estate holding co.	Over \$1,000,000	Property Ownership
Jamison 700 South Flower, LLC	Real estate holding co.	Over \$1,000,000	Property Ownership
Royal Beverly Glen Plaza, LLC	Real estate holding co.	Over \$1,000,000	Property Ownership
Central Plaza, LLC	Real estate holding co.	Over \$1,000,000	Property Ownership
600 Hobart, LLC	Real estate holding co.	Over \$1,000,000	Property Ownership
Wilshire Center, Inc.	Real estate holding co.	Over \$1,000,000	Property Ownership

**Star Holdings, LP**

**4. Investments and Interests in Real Property Held by the business entity**

Cerritos Corporate Tower, LP	Real estate holding co.	Over \$1,000,000	Property Ownership
3699 Wilshire, LLC	Real estate holding co.	Over \$1,000,000	Property Ownership
Cypress City Center, LLC	Real estate holding co.	Over \$1,000,000	Property Ownership
1901 Newport 2, LLC	Real estate holding co.	Over \$1,000,000	Property Ownership
Marina Square, LLC	Real estate holding co.	Over \$1,000,000	Property Ownership
601 Glenoaks, LLC	Real estate holding co.	Over \$1,000,000	Property Ownership
Marin Corporate Center, LLC	Real estate holding co.	Over \$1,000,000	Property Ownership
2600 Redondo, LP	Real estate holding co.	Over \$1,000,000	Property Ownership
901 Corporate Center, LP	Real estate holding co.	Over \$1,000,000	Property Ownership
Jamison 16530 Ventura, LLC	Real estate holding co.	Over \$1,000,000	Property Ownership
Goldwell Center, LLC	Real estate holding co.	Over \$1,000,000	Property Ownership
811 Wilshire, LLC	Real estate holding co.	Over \$1,000,000	Property Ownership
101 La Brea Plaza, LLC	Real estate holding co.	Over \$1,000,000	Property Ownership
22939 Hawthorne, LLC	Real estate holding co.	Over \$1,000,000	Property Ownership
20001 Prairie, LLC	Real estate holding co.	Over \$1,000,000	Property Ownership
Grand Avenue Plaza Properties, LLC	Real estate holding co.	Over \$1,000,000	Property Ownership
Executive Complex, LP	Real estate holding co.	Over \$1,000,000	Property Ownership
International Boardwalk, LLC	Real estate holding co.	Over \$1,000,000	Property Ownership

# SCHEDULE C

## Income, Loans, & Business Positions

(Other than Gifts and Travel Payments)

<b>CALIFORNIA FORM 700</b>
<small>FAIR POLITICAL PRACTICES COMMISSION</small>
Name <u>Jaime Lee</u>

**▶ 1. INCOME RECEIVED**

NAME OF SOURCE OF INCOME  
Jamison Services, Inc.

ADDRESS (Business Address Acceptable)  
3424 Wilshire Blvd. #1200 Los Angeles, CA 90010

BUSINESS ACTIVITY, IF ANY, OF SOURCE  
Real Estate Management

YOUR BUSINESS POSITION  
Executive Vice-President

GROSS INCOME RECEIVED  
 \$500 - \$1,000       \$1,001 - \$10,000  
 \$10,001 - \$100,000       OVER \$100,000

CONSIDERATION FOR WHICH INCOME WAS RECEIVED  
 Salary     Spouse's or registered domestic partner's income  
 Loan repayment     Partnership  
 Sale of \_\_\_\_\_  
(Real property, car, boat, etc.)  
 Commission or     Rental income, list each source of \$10,000 or more  
 \_\_\_\_\_  
 Other \_\_\_\_\_  
(Describe)

**▶ 1. INCOME RECEIVED**

NAME OF SOURCE OF INCOME  
California Market Center, LP

ADDRESS (Business Address Acceptable)  
110 E 9th St #A727 Los Angeles, CA 90079

BUSINESS ACTIVITY, IF ANY, OF SOURCE  
Wholesale Fashion Mart

YOUR BUSINESS POSITION  
President

GROSS INCOME RECEIVED  
 \$500 - \$1,000       \$1,001 - \$10,000  
 \$10,001 - \$100,000       OVER \$100,000

CONSIDERATION FOR WHICH INCOME WAS RECEIVED  
 Salary     Spouse's or registered domestic partner's income  
 Loan repayment     Partnership  
 Sale of \_\_\_\_\_  
(Real property, car, boat, etc.)  
 Commission or     Rental income, list each source of \$10,000 or more  
 \_\_\_\_\_  
 Other \_\_\_\_\_  
(Describe)

**▶ 2. LOANS RECEIVED OR OUTSTANDING DURING THE REPORTING PERIOD**

\* You are not required to report loans from commercial lending institutions, or any indebtedness created as part of a retail installment or credit card transaction, made in the lender's regular course of business on terms available to members of the public without regard to your official status. Personal loans and loans received not in a lender's regular course of business must be disclosed as follows:

NAME OF LENDER\* \_\_\_\_\_

ADDRESS (Business Address Acceptable) \_\_\_\_\_

BUSINESS ACTIVITY, IF ANY, OF LENDER \_\_\_\_\_

HIGHEST BALANCE DURING REPORTING PERIOD  
 \$500 - \$1,000  
 \$1,001 - \$10,000  
 \$10,001 - \$100,000  
 OVER \$100,000

INTEREST RATE \_\_\_\_\_ %     None

TERM (Months/Years) \_\_\_\_\_

SECURITY FOR LOAN  
 None     Personal residence  
 Real Property \_\_\_\_\_  
Street address  
 \_\_\_\_\_  
City  
 Guarantor \_\_\_\_\_  
 Other \_\_\_\_\_  
(Describe)

Comments: \_\_\_\_\_

**SCHEDULE C**  
**Income, Loans, & Business**  
**Positions**  
 (Other than Gifts and Travel Payments)

**CALIFORNIA FORM 700**  
 FAIR POLITICAL PRACTICES COMMISSION

Name  
 Jaime Lee

1. INCOME RECEIVED	1. INCOME RECEIVED
NAME OF SOURCE OF INCOME <u>A. Macklin</u> ADDRESS (Business Address Acceptable) <u>777 S. Figueroa St., Los Angeles, CA 90017</u> BUSINESS ACTIVITY, IF ANY, OF SOURCE <u>N/A</u> YOUR BUSINESS POSITION <u>N/A</u> GROSS INCOME RECEIVED <input type="checkbox"/> \$500 - \$1,000 <input type="checkbox"/> \$1,001 - \$10,000 <input checked="" type="checkbox"/> \$10,001 - \$100,000 <input type="checkbox"/> OVER \$100,000 CONSIDERATION FOR WHICH INCOME WAS RECEIVED <input type="checkbox"/> Salary <input type="checkbox"/> Spouse's or registered domestic partner's income <input type="checkbox"/> Loan repayment <input type="checkbox"/> Partnership <input type="checkbox"/> Sale of _____ <small>(Real property, car, boat, etc.)</small> <input type="checkbox"/> Commission or <input checked="" type="checkbox"/> Rental Income, list each source of \$10,000 or more <u>A. Macklin</u> <input type="checkbox"/> Other _____ <small>(Describe)</small>	NAME OF SOURCE OF INCOME _____ ADDRESS (Business Address Acceptable) _____ BUSINESS ACTIVITY, IF ANY, OF SOURCE _____ YOUR BUSINESS POSITION _____ GROSS INCOME RECEIVED <input type="checkbox"/> \$500 - \$1,000 <input type="checkbox"/> \$1,001 - \$10,000 <input type="checkbox"/> \$10,001 - \$100,000 <input type="checkbox"/> OVER \$100,000 CONSIDERATION FOR WHICH INCOME WAS RECEIVED <input type="checkbox"/> Salary <input type="checkbox"/> Spouse's or registered domestic partner's income <input type="checkbox"/> Loan repayment <input type="checkbox"/> Partnership <input type="checkbox"/> Sale of _____ <small>(Real property, car, boat, etc.)</small> <input type="checkbox"/> Commission or <input type="checkbox"/> Rental Income, list each source of \$10,000 or more _____ <input type="checkbox"/> Other _____ <small>(Describe)</small>

**2. LOANS RECEIVED OR OUTSTANDING DURING THE REPORTING PERIOD**

\* You are not required to report loans from commercial lending institutions, or any indebtedness created as part of a retail installment or credit card transaction, made in the lender's regular course of business on terms available to members of the public without regard to your official status. Personal loans and loans received not in a lender's regular course of business must be disclosed as follows:

NAME OF LENDER* _____ ADDRESS (Business Address Acceptable) _____ BUSINESS ACTIVITY, IF ANY, OF LENDER _____ HIGHEST BALANCE DURING REPORTING PERIOD <input type="checkbox"/> \$500 - \$1,000 <input type="checkbox"/> \$1,001 - \$10,000 <input type="checkbox"/> \$10,001 - \$100,000 <input type="checkbox"/> OVER \$100,000	INTEREST RATE _____% <input type="checkbox"/> None SECURITY FOR LOAN <input type="checkbox"/> None <input type="checkbox"/> Personal residence <input type="checkbox"/> Real Property _____ <small>Street address</small> _____ <small>City</small> <input type="checkbox"/> Guarantor _____ <input type="checkbox"/> Other _____ <small>(Describe)</small>
---	---

Comments: \_\_\_\_\_

# PRE-CONFIRMATION



City Ethics Commission  
200 N Spring Street  
City Hall — 24th Floor  
Los Angeles, CA 90012  
Mail Stop 129  
(213) 978-1960

## Restricted Source Financial Disclosure Statement CEC Form 60

Elected City officials, general managers and chief administrative officers of City agencies, members of City boards and commissions, and individuals nominated to positions subject to City Council approval must file this form in conjunction with the state Form 700. Please refer to the attached instructions for additional information.

Original Filing  Amended Filing (original filed on \_\_\_/\_\_\_/20\_\_\_)

Total Pages: 2

Name: Lee, Jaime L  
(Last, First, Middle)

Agency: LACERS

Position: Board Member

Phone: 213-232-5064

Email: jaimellee@gmail.com

LOS ANGELES CITY  
ETHICS COMMISSION

MAR 7 2014

Type of Statement:  Pre-confirmation Date of nomination: 2 / 14 / 20 14  
 Assuming Office First day in position: \_\_\_ / \_\_\_ / 20\_\_\_  
 Annual \_\_\_ / \_\_\_ / 20\_\_\_ through December 31, 20\_\_\_  
 Leaving Office Last day in office: \_\_\_ / \_\_\_ / 20\_\_\_

RECEIVED

I had the following interests associated with restricted sources during this reporting period:

### 1. REAL PROPERTY

The following interest in real property was leased from or to, co-owned by, purchased from, or sold to a restricted source.

Name of restricted source: \_\_\_\_\_

Address of restricted source: \_\_\_\_\_

Address or assessor's parcel number of real property: \_\_\_\_\_

Interest co-owned/purchased/sold by/leased by or to:  Me  My spouse/registered domestic partner  
 My dependent child

Interest was:  Leased  Co-owned  Purchased (date: \_\_\_ / \_\_\_ / 20\_\_\_)  Sold (date: \_\_\_ / \_\_\_ / 20\_\_\_)

Nature of interest:  Ownership/Deed or Trust  Easement  Leasehold (years remaining: \_\_\_)  
 Other: \_\_\_\_\_

Value of interest:  \$2,000—\$10,000  \$10,001—\$100,000  \$100,001—\$1,000,000  Over \$1,000,000

Do you have additional real property interests to report?  No  Yes, and \_\_\_ additional pages are attached.

### 2. INVESTMENTS

The following investments (other than real property) were co-owned by, purchased from, or sold to a restricted source.

Name of restricted source: \_\_\_\_\_

Address of restricted source: \_\_\_\_\_

Name of investment: \_\_\_\_\_

Nature of investment:  Stock  Partnership  Other \_\_\_\_\_

Investment co-owned/purchased/sold by:  Me  My spouse/registered domestic partner  My dependent child

Investment was:  Co-owned  Purchased (date: \_\_\_ / \_\_\_ / 20\_\_\_)  Sold (date: \_\_\_ / \_\_\_ / 20\_\_\_)

Value of investment:  \$2,000—\$10,000  \$10,001—\$100,000  \$100,001—\$1,000,000  Over \$100,000,000

Do you have additional investments to report?  No  Yes, and \_\_\_ additional pages are attached.





City Ethics Commission  
 200 N Spring Street  
 City Hall — 24th Floor  
 Los Angeles, CA 90012  
 Mail Stop 129  
 (213) 978-1960

# Restricted Source Financial Disclosure Statement CEC Form 60

LOS ANGELES CITY  
 ETHICS COMMISSION

**3. INCOME**

The following income was received from a restricted source.

Name of restricted source: \_\_\_\_\_

Address of restricted source: \_\_\_\_\_

Business activity of source: \_\_\_\_\_

Your business position: \_\_\_\_\_

Income received by:  Me  My spouse/registered domestic partner  My dependent child

Value of income:  \$2,000—\$10,000  \$10,001—\$100,000  \$100,001—\$1,000,000  Over \$100,000,000

Income was:  Salary/Commission  Loan repayment  Rental income  Sale of \_\_\_\_\_  
 (e.g., car, boat, etc.)

Other: \_\_\_\_\_

Do you have additional income to report?  No  Yes, and \_\_\_\_\_ additional pages are attached.

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**4. GIFTS**

The following gifts cumulatively valued at \$50 or more were received from a restricted source.

Name of restricted source: \_\_\_\_\_

Address of restricted source: \_\_\_\_\_

Business activity of source: \_\_\_\_\_

Gifts received by:  Me  My spouse/registered domestic partner  My dependent child

Dates received: \_\_\_\_/\_\_\_\_/20\_\_\_\_; \_\_\_\_/\_\_\_\_/20\_\_\_\_ Value of gifts: \_\_\_\_\_

Description of gifts: \_\_\_\_\_

Do you have additional gifts to report?  No  Yes, and \_\_\_\_\_ additional pages are attached.

**5. BOARD POSITIONS**

The following position was held on the board of a restricted source.

Name of restricted source: \_\_\_\_\_

Address of restricted source: \_\_\_\_\_

Position held by:  Me  My spouse/registered domestic partner  My dependent child

Do you have additional positions to report?  No  Yes, and \_\_\_\_\_ additional pages are attached.

**6. NO INTERESTS**


I had no reportable interests in real property, investments, income, gifts, or board positions associated with restricted sources during this reporting period.

**Certification**

*I declare under penalty of perjury under the laws of the City of Los Angeles and the state of California that the information in this form is true and complete.*

3/7/14 \_\_\_\_\_

Date

  
 \_\_\_\_\_  
 Signature