

EXHIBIT 5

FINANCE DOCUMENTS

- Exhibit 5A: List of Initial Financing Documents
- Exhibit 5B: Form of Direct Agreement
- Exhibit 5C: Calculation of Refinancing Gain
- Exhibit 5D: Form of Opinion from Developer's Legal Counsel
- Exhibit 5E: Base Capital MaxAP Adjustment for Base Interest Rate Fluctuation and Credit Spread Risk Mitigation

This document has been redacted